



06/07



**ANNUAL
REVIEW
06/07**

SINGAPORE
SHIPPING
ASSOCIATION



DNV PETROLEUM SERVICES

Setting Standards In Marine Fuel Management

DNVPS Singapore

27 Changi South Street 1,
Singapore 486071
Tel: +65 6 779 2475
Fax: +65 6 779 5636
Email: singapore@dnvps.com

DNVPS Oslo, Norway

Veritasveien 1 N-1322
Hovik, Norway
Tel: +47 67 57 9900
Fax: +47 67 57 9393
Email: dnvps.oslo@dnv.com

**DNVPS Rotterdam,
The Netherlands**

Haastrechtstraat 7,
3079 DC Rotterdam
P.O. Box 9599,
3007 AN Rotterdam,
The Netherlands
Tel: +31 10 292 2600
Fax: +31 10 479 7141
Email: rotterdam@dnvps.com

DNVPS Houston, USA

318 North 16th Street
La Porte, Texas 77571, USA
Tel: +1 281 470 1030
Fax: +1 281 470 1035
Email: houston@dnvps.com

**DNVPS London,
United Kingdom**

Palace House,
3, Cathedral Street
London SE1 9DE,
United Kingdom
Tel: +44 (0)20 7357 6080
Fax: +44 (0)20 7716 6736
Email: london@dnvps.com

DNVPS Fujairah, UAE

Port of Fujairah,
P.O. Box 1227
United Arab Emirates
Tel: +971 9 222 8152
Fax: +971 9 222 8153
Email: fujairah@dnvps.com

www.dnvps.com

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MANAGING RISK

CONTENTS

President's Report	3
Organisational Structure	6
Council 2006/2007	7
Standing Committees	8
Sub-Committees	10
Annual Report	12
Port Statistics	32
SSA Members	34
Membership & Fleet Statistics	39
– <i>Ordinary Members</i>	40
– <i>Associate Members</i>	78

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**SINGAPORE SHIPPING ASSOCIATION**

59 Tras Street, Singapore 078998

Tel: +65 6222 5238 Fax: +65 6222 5527

Web: www.ssa.org.sgEmail: ssa.admin@ssa.org.sg

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SSA's Mission Statement

As an Association...

The Association will protect and promote the interest of its members.
The Association will undertake activities on shipping matters which are beneficial to its members.

For the Industry...

The Association will take the view of the shipping industry as a whole.
It will play its due role to promote the interests of shipping in Singapore, ASEAN, Asia and the world. To do so, the Association will cooperate with other shipping organisations, in ASEAN, Asia and elsewhere.

For Singapore...

The Association will work closely with the Government of Singapore to promote the extensive maritime interests of Singapore and to promote Singapore as a major port and international maritime centre.

For International Shipping...

The Association will cooperate with government and non-governmental organisations to promote freedom of the sea, safety at sea and to protect the marine environment.

President's Report

During the past year, Singapore's maritime industry continued to grow from strength to strength. Shipping companies continue to expand and renew their fleets while other maritime-related companies have also increased the scale and scope of their operations, both in Singapore and overseas.

Singapore's port achieved strong growth in 2006.

We continued to be the busiest port in the world with just over 2 billion gross tons (GT) of vessels calling in 2006. The Port of Singapore handled more than 24.7 million TEUs of containers, remaining the world's busiest container port. As at the end of 2006, the Singapore Registry of Ships (SRS) was one of the largest in the world with a fleet of more than 3,200 vessels totaling 34.79 million gross tonnes.

Singapore remained the largest bunkering port in the world with more than 28.4 million tonnes of bunkers delivered last year.

All the above developments reinforces Singapore's important role as an International Maritime Centre (IMC) that contributes to the global economy.

SSA helps to contribute to the growth of Singapore as an International Maritime Centre (IMC).

Mr. S.S. Teo,
SSA President



MEMBERSHIP UPDATE

The SSA membership has continued to grow! As of today, 15th June 2007, we have 299 members, comprising 200 Ordinary Members, 97 Associate Members and 2 Individual Members. Some 39 members have joined our Association in the past year and we are heartened that our varied activities and your strong support have attracted them to join the SSA.

It is also an honour for SSA that our former Minister for Transport, Mr. Yeo Cheow Tong had agreed to be SSA's first Honorary Member.

OUR PARTICIPATION IN THE MARITIME SCENE

The global regulatory landscape continues to shift, with rapidly-changing expectations and





requirements for a host of environmental and legislative issues. The SSA through its various committee and operations meetings with the MPA, continue to closely monitor these developments and provide our feedback.

On the legal front, we participated in developing Singapore's position on the draft UNCITRAL Transport Law on the Carriage of Goods and the draft Convention on Wreck Removal. The latter was adopted at a Diplomatic Conference in Nairobi in May 2007.

We submitted our feedback to the Panama Canal Authority regarding the restructuring of Panama Canal's toll pricing system and its regulations.

To enhance Singapore's position as a premier bunkering port and to safeguard our marine environment, we proposed to MPA to consider allowing only double-bottomed, single-sided bunker tankers of less than 5 years to apply for new harbour craft licenses.

The SSA is also placing particular emphasis on environmental protection developments. Of particular interest is INTERTANKO's proposal that all ships should switch to distillate, as well as the Ballast Water Convention. We are closely monitoring the European Union's legislation developments on liner conferences. At the same time, other countries such as India and China are also examining their own competition legislation with regard to liner conferences and agreements.

Piracy is still a major concern for our community. While the number of pirate attacks, in particular, the Malacca Straits and South-East Asia have decreased, the threat of attacks off Somalia and

Nigeria continue to be of concern. We applaud the good effort and co-operation among the three littoral states.

We are pleased to note that the Regional Cooperation Agreement on Combating Piracy and Armed Robbery Against Ships in Asia (ReCAAP) had come into force on 4 September 2006, and we welcomed the establishment of the ReCAAP Information Sharing Centre (ISC) in Singapore.

We are also closely monitoring the suggestion of setting up a fund to finance the costs of maintaining safe navigation and environmental protection in the Straits of Malacca and Singapore. Our position is, while we welcome this latest development, such funding should be voluntary and transparent.

At the 16th Shipowners' Forum (ASF) held in Busan, Korea on 29th May this year, all ASF members made a historical decision to set up a permanent secretariat in Singapore.

As a constituent member of the Federation of ASEAN Shipowners' Associations (FASA), the SSA warmly welcomes the unanimous decision and we will do our best to assist the setting-up of this secretariat.

DEVELOPMENTS IN OUR ASSOCIATION

In the past year, the SSA has undergone further changes.

After much hard work and consultation, our SSA constitution was revised and updated to reflect the corporate changes that had taken place through the years.

The SSA newsletter "Waves" which is into its 6th issue has just been published in June. It is now power packed with lively photographs and useful information. We hope that this communication channel will keep you updated with the various activities and discussions that go on in the Association.

To promote and attract young talent into our industry, we have collaborated with the Singapore Maritime Foundation to participate in career fairs, Sea Asia conference and exhibition and MaritimeOne.

I'm also pleased to report that the SSA Young Executives Group (YEG) has celebrated its 1st Anniversary on 22nd March this year and its membership has grown to over 170 members.

Pending on the incoming Council's approval, it has been suggested that the YEG be formalized and be included as an official SSA sub-committee under General Affairs. I hope that our young executives will continue to make positive contributions to Singapore's shipping industry.

Another highlight of this year has to be our first highly successful 5-a-side Soccer event that brought together 22 teams from our shipping community. On the final day, we raised over \$1500 for "Sailability Singapore" through various fund-raising activities. With your heartwarming encouragement and strong support, we now intend to make this an annual event.

CONCLUSION

The SSA is fortunate to have dedicated and committed members who are willing to serve on the Council, the various Committees and Sub-Committees. To the outgoing team, I thank you for your hard work, dedication and excellent support in promoting the interests of the SSA. I am grateful for what you have accomplished as a team, to advance the well-being of your Association.

I would like to specially thank Mr. Ong Kok Wah and Mr. Chan Tuck Hoi who are stepping down from the Council today. For those too young to remember, they are SSA's longest serving Council members, having served fervently since the 1980s.

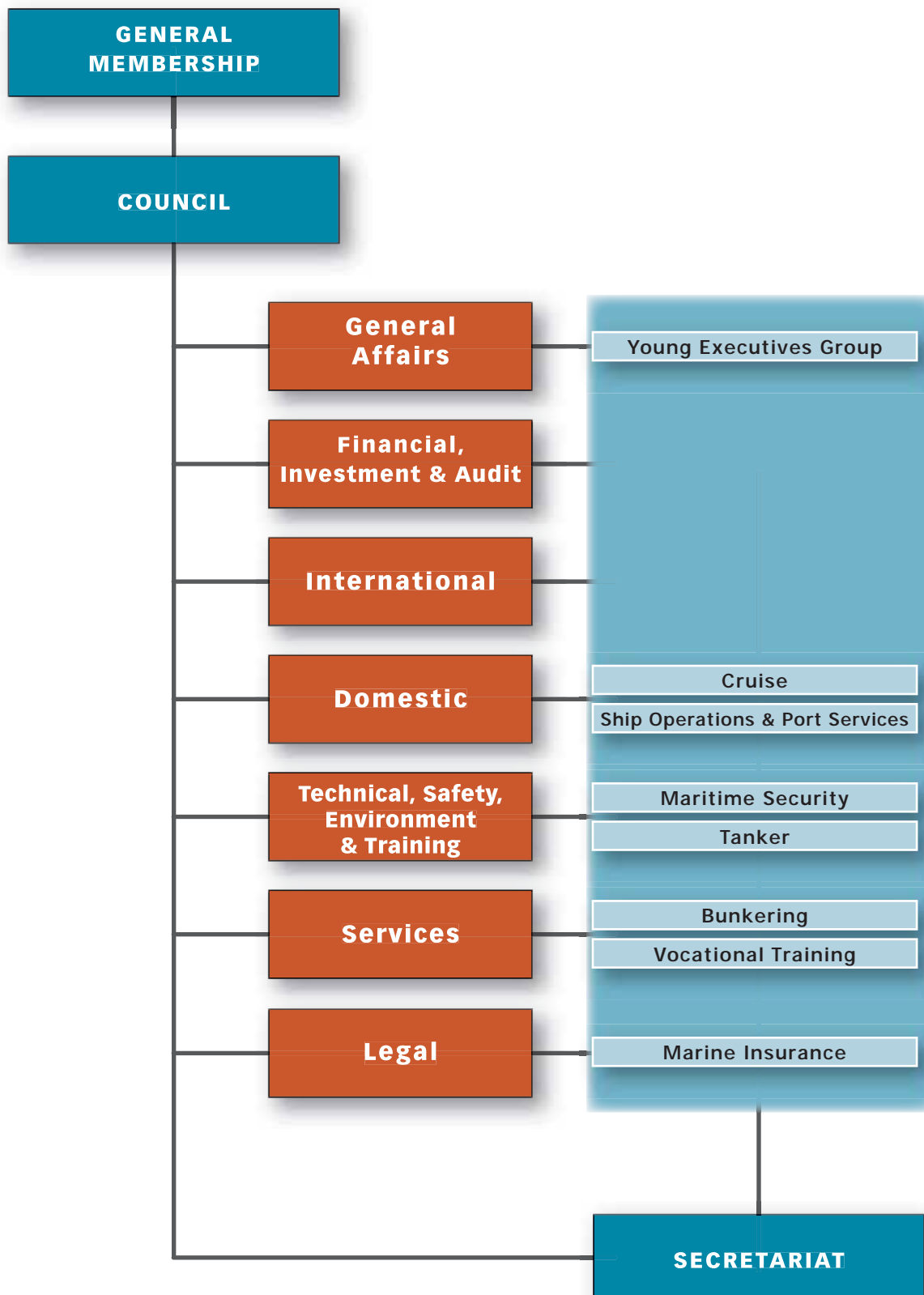
Mr. Joe Ng, our bunker industry representative and mentor to the YEG is also stepping down from the Council. I would like to thank him for taking on the challenge and being an inspiration to our young executives.

I would also like to take this opportunity to thank all members of the Association for your support.

Last but not least, I wish to thank the Secretariat staff for the efficient discharge of their duties.



Organisational Structure



Council 2005–2007



Mr Teo Siong Seng
PRESIDENT

Managing Director
Pacific International Lines (Pte) Ltd



Mr Ong Kok Wah
HONORARY SECRETARY/CHAIRMAN,
GENERAL AFFAIRS COMMITTEE

Executive Director
Chuan Hup Agencies Pte Ltd



Mr Patrick Phoon
TREASURER/CHAIRMAN,
SERVICES COMMITTEE

Deputy Managing Director
Evergreen Shipping (S) Pte Ltd



Mr Kenichi Kuroya
COUNCILLOR / CHAIRMAN,
INTERNATIONAL COMMITTEE

Managing Director,
"K" Line Pte Ltd



Mr Joe Ng
COUNCILLOR / CHAIRMAN,
DOMESTIC COMMITTEE

Director,
Global Energy (Asia) Pte Ltd



Mr Goh Teik Poh
COUNCILLOR / CHAIRMAN,
TECHNICAL COMMITTEE

Senior Vice President,
Global Operations & Network
Neptune Orient Lines Limited



Mr Nicholas Sansom
COUNCILLOR / CHAIRMAN,
LEGAL COMMITTEE

Senior Vice President,
Marsh (Singapore) Pte Ltd



**Mr. Morten Henrik
Engelstoft**
COUNCILLOR

Chief Executive South East Asia,
AP Moller, Maersk Singapore Pte Ltd



Mr Chan Tuck Hoi
COUNCILLOR

Managing Director,
New Econ Line Pte Ltd



Mr Douglas Robinson
COUNCILLOR

Managing Director
V.Ships (Asia) Pte Ltd



Ms Seong Koon Wah Sun
COUNCILLOR

Country Manager /
Vice President & Branch Manager,
The Bank of Nova Scotia,
Singapore Branch
(Date of resignation: 1 March 2007)

Standing Committees (2005/2007)

GENERAL AFFAIRS

Mr. Ong Kok Wah (Chairman)	Executive Director	Chuan Hup Holdings Limited
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FINANCE, INVESTMENT & AUDIT

Mr. Patrick Phoon (Chairman)	Deputy Managing Director	Evergreen Shipping (S) Pte Ltd
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INTERNATIONAL COMMITTEE

Mr Kenichi Kuroya (Chairman)	Managing Director	"K" Line Pte Ltd
Mr Chan Tuck Hoi (Vice Chairman)	Managing Director	New Econ Line Pte Ltd
Capt Surendra Dutt	General Manager	Anglo-Eastern Shipmanagement (S) Pte Ltd
Capt Amit Pal	Assistant General Manager	A P Moller Singapore Pte Ltd
Mr Lu Jian	General Manager	IMC Shipping Co Pte Ltd
Mr Ragnar Nielsen	President	Masterbulk Pte Ltd
Mr Ng Kwang Chiau	Senior Vice President	Ocean Tankers Pte Ltd
Mr William Tay	General Manager, Corporate Development	Pacific International Lines (Pte) Ltd
Mr Low Meng Sie	General Manager	Regional Container Lines (Pte) Ltd
Mr Esben Poulsson	President & Chief Executive Officer	Torm Singapore Pte Ltd
Capt Mark Heah (Observer)	Deputy Director (Shipping)	Maritime and Port Authority of Singapore

DOMESTIC COMMITTEE

Mr Joe Ng (Chairman)	Managing Director	Stellar Shipmanagement Services Pte Ltd
Mr Kek Beng (Vice Chairman)	General Manager, Operations/TS	MOL (S) Pte Ltd
Capt Amit Pal	Assistant General Manager	A P Moller Singapore Pte Ltd
Mr Frankie Tan	General Manager	Harpers Shipping (S) Pte Ltd
Mr Goon Ghen Cheit	Director	Hong Lam Marine Pte Ltd
Mr K Das Nair	General Manager	Inchcape Shipping Services (S) Pte Ltd
Capt Chak Kwok Wai	Snr Director	NYK Group South Asia Pte Ltd
Mr Aloysius Seow	Chief Operating Officer	Ocean Tankers Pte Ltd
Capt Pradeep Desawar	Senior Operations Manager	Pacific International Lines (Pte) Ltd
Mr Tan Puay Hin	Chief Operating Officer	PSA Corporation Ltd
Mr Mark Ho	Assistant General Manager, Regional Operations	Regional Container Lines (Pte) Ltd

TECHNICAL COMMITTEE

Mr Goh Teik Poh (Chairman)	Senior Vice President, Global Operations & Network	Neptune Orient Lines Limited
Mr Andrew Mak	Manager, Ship Offshore Engineering	American Bureau of Shipping
Capt Surendra Dutt	General Manager	Anglo-Eastern Shipmanagement (S) Pte Ltd
Mr Jan B Olsen	Senior General Manager	A P Moller Singapore Pte Ltd
Mr Nick Roper	Manager, MSC	Det Norske Veritas Pte Ltd
Mr T L Low	Deputy Area Manager	Germanischer Lloyd (S) Pte Ltd
Mr David Gan	Marine Operations Manager	Lloyd's Register of Shipping
Mr Ragnar Nielsen (Vice Chairman)	President	Masterbulk Pte Ltd
Mr Sim Hee Ping	Managing Director	Neptune Shipmanagement Services (Pte) Ltd
Capt Joseph William	General Manager, Fleet Management	Pacific International Lines (Pte) Ltd
Mr Sakchai Sangrungs	Fleet Manager	Regional Container Lines (Pte) Ltd
Mr Dinesh Pradhan	Marine Manager	Teekay Shipping (S) Pte Ltd
Mr Pradeep K Mistra	Senior Manager, Technical	Thome Shipmanagement Pte Ltd
Mr Arun Ahluwalia	Managing Director	V.Ships (Asia) Pte Ltd
Mr Roland Tan (Observer)	Director	Singapore Maritime Academy
Mr Mark E S Heah (Observer)	Deputy Director	Maritime and Port Authority of Singapore

SERVICES COMMITTEE

Mr Patrick Phoon (Chairman)	Deputy Managing Director	Evergreen Shipping (S) Pte
Mr Ian Claxton	Managing Director, Singapore Agency	APL Pte Ltd
Mr Lim Teck Cheng	Managing Director	Hong Lam Marine Pte Ltd
Mr K Das Nair	General Manager	Inchcape Shipping Services (S) Pte Ltd
Mr Seah Kian Hong	General Manager, Agency & Sales	Pacific International Lines Pte Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Mr Kan Hoi Yuen	Regional HSSE Coordinator	Shell Eastern Trading (Pte) Ltd

LEGAL COMMITTEE

Mr Nick Sansom (Chairman)	Senior Vice President, Head of Marine, Asia	Marsh (S) Pte Ltd
Ms Grace Wong (Vice Chairman)	Director, Insurance & Risk Management	Neptune Orient Lines Limited
Mr Chan Leng Sun	Partner	Ang & Partners
Mr Andrew Bicknell	Partner	Clyde & Co
Mr Mike Melwood Smith	Partner	DLA
Mr Simon Davidson	Managing Partner	Holman Fenwick & Willan
Mr Steven Lau	Regional Legal Counsel	IMC Shipping Co Pte Ltd
Mr Cheng Kwong Wing	Contract / Legal Manager	Jaya Offshore Pte Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Ms Eunice Lin	Company Secretary	Pacific International Lines (Pte) Ltd
Mr Lim Tean	Partner	Rajah & Tann
Ms Orawan McCall	Legal & Contracts Manager	Regional Container Lines (Pte) Ltd
Mr Govindarajalu Asokan	Partner	Rodyk & Davidson
Mr Robert Gordon	Managing Director	Seasia P&I Services Pte Ltd
Assoc Prof Robert Beckman (Observer)	Vice Dean	National University of Singapore – Law Faculty

Sub Committees (2005/2007)

SERVICES

Bunker

Mr Kan Hoi Yuen (Chairman)	Regional HSSE Coordinator	Shell Eastern Trading (Pte) Ltd
Mr. Charles Simon	Operations Manager	Bomin Bunker Oil Pte Ltd
Mr Yeo Siok Keak	General Manager	Consort Bunkers Pte Ltd
Mr Wong Suan	Regional Sales Manager	ExxonMobil Asia Pacific Ltd
Mr Sim Kim Pun	Director	Stellar Shipmanagement Services Pte Ltd
Mr Lim Teck Cheng	Managing Director	Hong Lam Marine Pte Ltd
Mr Donald Toh	Assistant General Manager	Jardine Shipping Agencies
Mr Douglass Rait	Marine Consultant	Lloyd's Register of Shipping
Mr Alam Khorshed	Director, Technical and Safety	Neptune Orient Lines Limited
Mr Graeme Aitken	Deputy Managing Director	Nortrans Shipping Pte Ltd
Mr Thiang C.S.	Vice President	Ocean Tankers Pte Ltd
Mr Teo Choo Wee	Assistant General Manager, Fleet	Pacific International Lines (Pte) Ltd
Capt Mujeeb Ansari	Director (Operations)	Titan Ocean Pte Ltd

Vocational Training

Mr Ian Claxton (Chairman)	Managing Director, Singapore Agency	APL Pte Ltd
Mr Lai Kah Seng	Auditing Manager	Evergreen Shipping (S) Pte Ltd
Ms Fevian Leong	Asst Manager, HR	Maersk
Mr Gerald Rajendra	Assistant Manager, Human Resources	IMC Shipping
Ms Grace Wong	HR Deputy General Manager	NYK Group South Asia Pte Ltd
Ms Amy Soong	HR Manager	Pacific International Lines (Pte) Ltd
Ms Florence Tan	Manager, HR & Admin	Regional Container Lines (Pte) Ltd

Registry of Accredited Shipping Agents

Mr K Das Nair (Chairman)	General Manager	Inchcape Shipping Agencies
Mr John Lim	General Manager	Barwil Agencies Pte Ltd
Mr Frankie Tan	General Manager	Harpers Shipping (S) Pte Ltd
Mr Graeme Aitken	Deputy Managing Director	Nortrans Shipping Pte Ltd
Mr Lawrence Liaw	General Manager	NYK Group South Asia Pte Ltd

LEGAL

Marine Insurance

Mrs Grace Wong (Chairman)	Director, Insurance & Risk Management	Neptune Orient Lines Limited
Mr Tan Wee How	Assistant General Manager	Chuan Hup Holdings Ltd
Mr Lim Jit Koon	Head of Department, Marine	HSBC Insurance (Asia) Ltd
Mr Richard Loo	Managing Director	L.C.H (S) Pte Ltd
Mr Ragnar Nielsen	President	Masterbulk Pte Ltd
Mr Tan Ing Kee	Claims Manager	Pacific International Lines (Pte) Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Mr Kenneth Kee	Managing Director	Petroships Pte Ltd
Ms Orawan McCall	Legal & Contracts Manager	Regional Container Lines (Pte) Ltd
Mr Wendy Ng	Claims Director	The Standard Steamship Owners' P&I Assn (Asia) Ltd

TECHNICAL**Maritime Security**

Mr Dinesh Pradhan (Chairman)	Marine Manager	Teekay Shipping (S) Pte Ltd
Mr Ravi Somakumar	Operations Superintendent	Anglo-Eastern Shipmanagement (S) Pte Ltd
Mr Vibhas Garg	Senior Manager (Marine Team)	BW Shipping Managers Pte Ltd
Mr W Tanubrata	Principal Surveyor	Det Norske Veritas Pte Ltd
Mr Kelvin Teng	Marine Management Systems Manager	Lloyd's Register of Shipping
Mr Ravinder Gour	Marine Manager	Masterbulk Pte Ltd
Capt George Solomon	Director, Safety, Security, Quality & Environment Dept	Neptune Shipmanagement Services (Pte) Ltd
Capt Y G Lai	Manager, QSD	Pacific International Lines (Pte) Ltd
Mr S Gunasagaran	Senior Terminal Security Manager	PSA Corporation Ltd
Capt B Karthik	Marine Manager	World Tankers Management Pte Ltd
LTC Philip Alvar (Observer)	Head Operations	Republic of S'pore Navy – Headquarters Coastal Command
Mr Koh Chong Jin (Observer)	Coastal Command – Deputy Commander	Immigration and Checkpoints Authority (Ops and Intelligence)
Capt Mark Heah (Observer)	Deputy Director, Shipping	Maritime and Port Authority of Singapore
Mr Devrajan Bala (Observer)	Head Operations & Security	Police Coast Guard

Tanker

Capt Surendra Dutt (Chairman)	General Manager	Anglo-Eastern Shipmanagement Pte Ltd
Capt Sudhir Bhaskar Soman	Senior Manager, Marine Safety Dept	American Eagle Tanker Inc Ltd
Capt Tim Ashby	Regional Assurance Manager	BP Singapore Pte Ltd
Mr Tham Yew Mun	Marketing Manager	Det Norske Veritas
Mr Daniel Chan	Oil Spill Specialist	Oil Spill Response and East Asia Response Limited
Capt Anuj Sahai	Marine Business Manager	Lloyd's Register of Shipping
Mr Hidehiko Sato	Manager	NYK Shipmanagement Pte Ltd
Mr Ng Kwang Chiau	Senior Vice President	Ocean Tankers Pte Ltd
Capt Hamdan Osman	Manager, Technical Services	Pandisea Pte Ltd
Mr Kenneth Kee	Managing Director	Petroships Pte Ltd
Mr Dinesh Pradhan	Marine Manager	Teekay Shipping (S) Pte Ltd
Mr Claes Eek Thorstensen	Director / Senior Manager	Thome Ship Management Pte Ltd
Mr V P Sharma	Technical Manager	World Tankers Management Pte Ltd

Activities Report

ANNUAL GENERAL MEETING (AGM)

The 10th SSA AGM was held on Friday, 7 July 2006 at the Swissôtel Merchant Court and was attended by 75 Ordinary and 32 Associate Members. The Meeting adopted the President's Annual Report and the Association's Activities and Financial Report ended 31 December 2005.

The AGM re-appointed M/S ComLaw LLC as the honorary legal advisor and appointed M/S Rohan Mah & Partners as the external auditors for the Association for 2006/2007, replacing M/S Pricewaterhouse Coopers, as the latter would no longer serve as the Association's external auditors.

The Meeting unanimously re-appointed Mr. S. S. Teo, Managing Director of Pacific International Lines (Pte.) Ltd, Mr. Chan Tuck Hoi, Managing Director of New Econ Line Pte. Ltd. and Capt. Ib Fruergaard, President of Titan Ocean, to the SSA Board of Trustees of Properties.

In addition, the Meeting further adopted the proposed amendments to the SSA Constitution.



PROPOSED AMENDMENTS TO THE SSA CONSTITUTION

In 2006, a Working Group was formed to consider and propose amendments to the SSA Constitution with the purpose of streamlining the Constitution and allowing the Council to better respond to and interact with the membership.

At a Members' Meeting held on 21 April 2006, the first draft of the amended Constitution was presented to the membership. A copy of the revised amendments incorporating comments raised at the Members' Meeting was circulated to the membership on 29 May 2006 before being adopted at the 10th AGM held in July 2006. Among the amendments were provisions allowing for Individual Members to join the Association, as well as a limitation on the number of consecutive terms any one Member may serve as President of the Association. In addition, amendments were incorporated giving the SSA Council greater flexibility in forming Operational Committees to address the needs of the Association.

COUNCIL

The SSA Council (2005/2007), as at 14 June 2007, comprised of seven elected Ordinary Members, two co-opted Ordinary Members and one co-opted Associate Member. During its tenure, the Council met once every two months. Besides reviewing the reports of the seven standing committees, the Council also deliberated on major policies affecting the Association and represented our membership at various national and international industry meetings and workgroups.

During the period in review:

- Mr. John Curley, Country Manager of Lloyds' Register Asia, relocated and resigned from the Council on 15 July 2006.
- Mr. Thomas Orting Jorgensen, Chief Executive, S.E.A of A P Moller – Maersk Group, relocated and resigned from the Council on 30 September 2006. His successor, Mr. Morten Engelstoft, replaced him and started to serve as a Councillor on 1 October 2006.

- Ms. Seong Koon Wah Sun, Country Manager of the Bank of Nova Scotia resigned from the Council on 1 March 2007, when she left her company.

The Council accorded their appreciation to Mr. John Curley, Mr. Thomas Orting Jorgensen and Ms. Seong Koon Wah Sun for their past contributions and support and welcomed Mr. Morten Engelstoft to the Council.



STANDING COMMITTEES

During the period in review, the SSA Council was supported by two Administrative Committees – the General Affairs Committee and the Finance, Investment and Audit Committee; and five Operational Committees – the Domestic Committee, the International Committee, the Technical, Safety, Environmental & Training Committee, the Services Committee and the Legal Committee.

ADMINISTRATIVE COMMITTEES' REPORTS

General Affairs

Headed by the Secretary, Mr. Ong Kok Wah, Managing Director of Chuan Hup Agencies Pte. Ltd., the Secretariat's administrative affairs and all matters pertaining to the Association's public relations, collaterals and social activities were under his responsibility.

Membership

As of 14 June 2007, the SSA Membership stood at 299 members, consisting of 200 Ordinary Members, 97 Associate Members and 2 Individual

Members. The Association also accepted its first Honorary Member, Mr. Yeo Cheow Tong, former Minister for Transport.

During the past year, the SSA welcomed 35 new members into the Association and acknowledged the past support and contributions of 6 members who have resigned.



• Secretariat

The SSA Secretariat is managed by a staff of 9 which is headed by the Executive Director, Mr. Daniel Tan, which provides secretarial support to the various Association's Council and Standing Committees' meetings. The Secretariat keeps the Membership updated on the Association's various activities, talks, courses and cocktail gatherings through circulars and the website it maintains: www.ssa.org.sg. The Secretariat also publishes a quarterly newsletter which is distributed to all member companies.

The Secretariat also provides secretarial support to the Singapore Maritime Employers Federation (SMEF), the Federation of ASEAN Shipowners' Associations (FASA) and the Safe Navigation & Environment Committee of the Asian Shipowners Forum.

• Relations with the Media

Stronger media relations have been cultivated during the past year. Press briefing sessions were held to voice the Association's views on issues such as INTERTANKO's call for ships to switch to distillate and Singapore's Annual Budget Statement 2007 wish list. Attendance by the Press has been favourable and many of our press statements have been given good press coverage.

• Relations with Local Bodies

The SSA has maintained its strong working relationship with the various relevant government agencies, which include the Maritime and Port Authority of Singapore (MPA), the Singapore Customs (SC), the Immigration and Checkpoints Authority (ICA) and other related government agencies.

The Association is represented on the board, advisory committees and working committees of several government statutory departments to ensure that we are in the loop of the latest developments affecting our industry. Likewise, key personnel from these government agencies are also invited to participate in several SSA Committees as observers. These dialogue and

exchange sessions have proven to be pivotal in forging close co-operation and developing a common understanding of the needs and issues within the industry.

A close working relationship is also maintained with other maritime related organizations like the Singapore Maritime Officers' Union (SMOU), the Singapore Organisation of Seamen (SOS), the Singapore National Shippers' Council (SNSC), the Singapore Maritime Academy (SMA) and the Singapore Maritime Foundation (SMF).

The SSA is also a member of the Singapore Business Federation.





• Relations with Foreign Bodies

On the regional front, the SSA plays an active role as a member of the Federation of ASEAN Shipowners' Associations (FASA) and the Asian Shipowners Forum (ASF).

The SSA participated in FASA's 35th Executive Committee Meeting in Jakarta, Indonesia on 28 August 2006, its 32nd Annual General Meeting in Bangkok, Thailand on 27 November 2006 and its 36th Executive Committee Meeting in Busan, Korea on 28 May 2007.

As a member of FASA, the SSA was nominated to chair the ASF Safe Navigation and Environment Committee (SNEC) and had participated in the 13th Interim Meeting of the ASF SNEC which was held in Bangkok on 28 November 2006.

The SSA was represented by a 14-member delegation at the recent 16th ASF which was held from 28 to 29 May 2007 in Busan, Korea. The SSA was also an active participant in the working group meetings to set up a permanent Secretariat for the ASF. It has since been announced that the permanent Secretariat will be set up in Singapore and the SSA will be assisting the appointed Secretary General in its set-up.

Internationally, the SSA is a member of the International Chamber of Shipping (ICS). It also has good working relationships with various international organizations such as the International Maritime Organisation (IMO),

the International Association of Independent Tanker Owners (INTERTANKO), the Baltic and International Maritime Council (BIMCO), International Association of Dry Cargo Shipowners (INTERCARGO), the International Group (IG) of P & I Clubs and the International Association of Classification Societies (IACS).



- SSA 21st Anniversary Gala Dinner

The SSA celebrated its 21st Anniversary with a Gala Dinner at the Shangri-La Hotel on 27 October 2006. The Guest-of-Honour for the Gala Dinner was the Minister for Transport, Mr. Raymond Lim and it was attended by over a thousand members, guests and associates of the Association.



- Members' Get-Together

Attendance figures for the Association's quarterly Cocktail sessions have been growing steadily and these sessions have now become a staple for our members to interact with the rest of the membership and representatives from the shipping-related government departments. The Association deeply appreciates the enthusiastic attendance and generous sponsorship by our member companies towards these cocktails, and look forward to the continued support.



• Young Executives Group

The Young Executives Group (YEG) celebrated its 1st anniversary at the hip St. James Power Station on 22nd March 2007. Starting with an initial 33 young executives in its membership, a year on, and membership has grown to over 230-strong. With the YEG activities, we hope to connect young shipping executives within the industry, generate greater awareness of the Association's works and nurture its future leaders.

Mr. Joe Ng has served ardently as a mentor to the YEG, providing them the guidance in their activities, as did Ms. Seong Koon Wah Sun prior to her resignation from the Council.

YEG ACTIVITIES

- 1) **YEG Talk & Networking Session**
on 13 July 2006
- 2) **BBQ @ Keppel Club**
on 27 July 2006
- 3) **YEG Golf Friendly**
on 28 September 2006
- 4) **Bowling Tournament**
on 28 November 2006
- 5) **Christmas Gathering**
on 28 December 2006
- 6) **1st Anniversary Celebration**
on 22 March 2007
- 7) **PSA Port Visit**
on 24 May 2007



• Talks & Seminars

To keep abreast with the latest shipping issues, the Association organizes talks and seminars regularly and invites renowned speakers in their field to share their experiences and expertise.

These talks have been well participated by members and friends of the shipping industry. The Association thus aims to continue organizing more of such talks that reflect the current trends and interest in the shipping world for the members' benefit.

SEMINARS

- 1) **Maritime Security Seminar**
on 31 July 2006
- 2) **NEPIA Sale and Purchase Disputes Seminar**
on 19 October 2006

TALKS

- 1) **SSA Tea Talk: Legal Issues Relating to Australia's System of Compulsory Pilotage in the Torres Straits**

by Prof. Robert Beckman
Assoc. Professor, National University of Singapore
on 13 February 2007

- 2) **SSA Tea Talk: Maritime Labour Convention – Feedback and Q&A**

by Mr. Mark Lim
2nd Deputy Director (Shipping),
Maritime & Port Authority of Singapore (MPA)
on 7 March 2007

**3) SSA Tea Talk:
Financing the Purchase of Tonnage**

by Ms. Goh Mei Lin
Partner, Watson Farley & Williams LLP
on 28 March 2007

**4) SSA Tea Talk: Bills of Lading
– Some Pitfalls to Avoid**

by Mr. Gan Seng Chee
Partner, M/S Ang & Partners
on 18 April 2007

5) SSA Tea Talk: Ship Arrests in Singapore

by Dato' Jude P. Benny
Managing Partner, Joseph Tan Jude Benny
on 23 May 2007

- Outreach to School Leavers and Educational Institutes**

To encourage school leavers to embark in a maritime career, the Association played an active role at the inaugural Sea Asia Conference and Exhibition, and participated at Career 2007, Singapore's largest career fair.

The SSA also supports the MaritimeONE initiative to raise awareness and attract quality manpower to the industry. The Association actively participates in its organizational workgroups and contact sessions with the students.

As in previous years, the Association provided academic awards to deserving top graduates of the Singapore Maritime Academy's maritime diploma courses, namely the Diploma in Marine Engineering, the Diploma in Nautical Studies and the Diploma in Maritime Transport and Technology.



- Charitable Outreach through Football**

Over 140 players from 14 member teams battled it out 4 months to claim SSA's inaugural 5-a-side Soccer League Champions title. Culminating on 19 May 2007, the football arena was turned into a carnival with over 300 SSA members and supporters participating in the 1-day Challenge Cup Soccer competition organized for 8 more teams. Charity stalls, penalty shoot out games stalls, a stage auction and a soccer match by children suffering from cerebral palsy raised a total of \$1,539.30 that afternoon for the charity "Sailability Singapore".

**Finance, Investment & Audit**

Treasurer, Mr. Patrick Phoon, Deputy Managing Director of Evergreen Shipping Agency (S) Pte. Ltd., headed the Finance, Investment and Audit Committee and took charge of all matters pertaining to the Association's finances, investments, accounts audit and surplus funds.

The Association is financially strong as reflected in the Audited Financial Statements of the Association for the financial year ended 31 December 2006.

OPERATIONAL COMMITTEES' REPORTS

Domestic Committee

Councillor Mr. Joe Ng, Managing Director of Stellar Shipmanagement Services Pte. Ltd., was Chairman of the Domestic Committee and had two sub-committees under his care, namely the Ship Operations & Port Services Sub-Committee and the Cruise Sub-Committee.

Provided below is a summary of the main issues that have been addressed by the Committee and its Sub-committees during the period in review:



- **Ship Operations & Port Services Sub-Committee**

The Ship Operations & Port Services Sub-Committee was chaired by Capt. Chak Kwok Wai of NYK Group South Asia Pte. Ltd. The Sub-Committee worked closely with the MPA to develop and enhance ship operations and local port services.

- **MPA Maritime Safety Working Group**

In 2005, MPA formed a Maritime Safety Working Group (MSWG) to work on various projects relating to safety issues in Singapore waters. Capt. P. Raveendran, Director of Operations for APL Co Pte. Ltd., Capt. Joseph William, General Manager (Fleet Management) for Pacific International Lines (Pte.) Ltd. and Capt. Mohamed Zein bin Ismail, Operations Manager for Hong Lam Marine Pte. Ltd. have diligently represented the SSA on the MSWG.

The MSWG was tasked to develop and implement internationally agreed and recognised signals to assist vessels transiting the Singapore Straits, enhancing the safety of

navigation. Trials to assess the effectiveness of the night signal (three all-round green lights in a vertical line) have been successful.

The Domestic Committee had indicated to MPA that it had no objection to MPA going ahead with the project as trial results had been encouraging and no additional costs need be incurred for the use of the signal.

MPA will now consult with the relevant international institutions before proposing that the signal be adopted on a global scale.

- **Prosecution of Wrongful Declaration of Hazardous Cargo**

Acting on the advice of the MSWG, MPA has commenced taking action against slot operators instead of the shipowners or shipping agents for non-compliance with the Dangerous Goods, Petroleum and Explosives Regulations. This came into effect on 1 January 2007. To date, MPA has not received any disputes from the slot operators involved.



- **Strategic Goods Control (STGC) Update**

After close consultation with the industry in general and SSA members in particular, Singapore Customs has published an expanded Control List for dual-use and strategic goods for export, transshipment and transit. The list came into effect on 1 January 2007.

- **Closure of West Coast Pier (WCP) as a Gazetted ICA Checkpoint**

In 2006, ICA had indicated that WCP would be closed as a gazetted ICA checkpoint from 1 April 2006.

Following feedback from SSA and MPA, ICA has since agreed to maintain WCP as a gazetted ICA checkpoint while it studies the feasibility of reducing the opening hours to meet operational requirements.



- **Cruise Sub-Committee**

The Cruise Sub-Committee was chaired by Mr. Frankie Tan of Harpers Shipping (Singapore) Pte. Ltd. The Sub-Committee works closely with the MPA, the ICA, the Singapore Cruise Centre (SCC) and the Singapore Tourism Board (STB) to develop and enhance the cruise shipping industry in Singapore.

- **Berths for Cruise Vessels**

The congestion problem at the Singapore Cruise Centre (SCC) has persisted due to the lack available berths. A number of cruise vessels were diverted to use the Pasir Panjang Gateway Complex but cruise operators have complained that PSA could only provide short notice of berth allocation, giving them insufficient time for their operations arrangements. Moreover, this Complex was also congested due to the increased number of berths allocated to container vessels.

The members of the Cruise Sub-Committee provide constant feedback to the SCC and ICA so as to minimize any inconvenience to the passengers and the operations of cruise vessels, especially with regard to the usage of facilities within the Cruise Centre and immigration clearance procedure.

The Sub-Committee has expressed concern that the resultant increase in waiting time and the inability to assign a specific berth to cruise vessels in advance might result in a drop in the number of cruise vessels calling at Singapore. Further concern was expressed that the proper channels of communication might not be maintained if agents were to arrange for berths with PSA directly instead of going through the SCC.

MPA has since agreed to facilitate a meeting between SSA, PSA, SCC and the Singapore Tourism Board (STB) to discuss the issue.

- **ICA CREW System**

In 2006, ICA implemented the CREW system – an on-line system that will assist in immigration clearance for all vessels. The Sub-Committee and other members of the Association have been working closely with ICA on the trial run of the CREW system prior to its actual implementation.

In January 2007, a further 50 companies were asked to participate in the next phase of the CREW System.

The Sub-Committee has provided feedback that all ICA personnel should be trained in the use of the System to rectify problems more effectively. As the Sub-Committee has noted the system's benefits, it suggests that the CREW System be implemented at other points of entry as well, besides the Brani Gate.





International Committee

The International Committee was headed by Councilor Mr. Kenichi Kuroya, Managing Director of "K" Line Pte. Ltd.

A summary of the main issues that have been addressed by the Committee during the period in review is as follows:

- **Singapore Competition Act**

In December 2005, the Competition Commission of Singapore announced that it would recommend to the Minister for Trade and Industry to exempt liner agreements from Section 34 of the Competition Act 2004.

In July 2006, after close consultation with the SSA and other relevant stakeholders, the Minister for Trade and Industry issued the Competition (Block Exemption for Liner Shipping Agreements) Order 2006 (BEO), exempting liner shipping agreements ("Agreements") from the section 34 prohibition, provided that they fulfill certain conditions and obligations, such as allowing member liner operators to offer their own service arrangements on a confidential basis.

The International Committee welcomed the decision by the CCS and has since urged all SSA members to comply strictly with the requirements of the BEO.

- **International Competition Developments**

- **European Union**

The International Committee noted that in September 2006, the European Union formally approved the abolition of liner conferences

in trades to/from Europe with effect from October 2008. They also confirmed, as from October 2008, the extension of EU enforcement powers over existing EU competition law to other maritime trades including bulk and specialised shipping.

The Committee noted with concern that with effect from 18 October 2006, non-liner shipping trading to Europe was exposed to the full application of the European Commission's investigation and enforcement powers with regard to European Union Competition law.

While it is to be hoped that Commission will not use its new powers immediately, given the absence of Guidelines or existing EU case law concerning competition and non-liner shipping, the Committee urged all SSA members to scrutinise their current practices very carefully, as penalties for breaking EU competition law can be as high as 10% of a company's global annual turnover, and in theory could be applied retrospectively.

- **China**

The International Committee noted that on 27 March 2007, the Chinese Ministry of Communication issued a Notice (Decree No. 10) on strengthening supervision on liner conferences and freight discussion agreements. The Decree states that all liner conferences and freight discussion agreements involving services at Chinese ports shall establish effective consultation mechanisms with shippers or shippers' associations within Chinese territory, and that the liner conference agreements, service

operation agreements and freight rate agreements shall be responsible for filing the necessary documentation.

- **India**

The International Committee further noted that in April 2007, the Competition Commission of India (CCI) recommended to the Indian Ministry of Shipping asking the Ministry prevent shipping firms from deciding freights during conferences and permit them to decide rates independently. CCI has also asked the ministry to advise the shipping companies not to indulge in non-competitive practices.

- **Panama Canal Expansion and Proposals**

At a Panamanian referendum in October 2006, approval was granted for the Panama Canal Authority to expand the Panama Canal through the construction of a third set of locks. Work on the new locks is expected to start in 2008 at an estimated cost of US\$5.25 billion, to be funded by graduated toll increases.

In January 2007, the Panama Canal Authority (ACP) Board of Directors approved the presentation of a formal proposal to modify the Canal's regulation and pricing. Further to the presentation, the ACP initiated a public consultation and hearing process inviting comments from interested parties.

The SSA prepared a formal submission to the ACP, stating the SSA objects to the timing and amount of the proposed tolls, as they represent an unacceptable increase over the next three years. The SSA submission also reiterated the importance of an equitable distribution of costs between existing and future users, and requested that the ACP explore the extent to which the increase in tolls could be spread over a more realistic timeframe. The SSA also expressed hope that the ACP will present a clearer and more transparent picture of the ACP's long-term strategy, allowing owners to make long-term plans with greater confidence.

Disappointingly, the final version of the ACP proposal approved by the Cabinet Council of the Republic of Panama in April 2007 did not address most of the issues raised in the various industry submissions.

- **Revised Pilotage Requirements for the Torres Straits**

In May 2006, the Australian Maritime Safety Authority (AMSA) announced that a new compulsory pilotage area for the Torres Straits would be implemented from 6 October 2006. The International Committee expressed its concern that such a unilateral action on the part of Australia might set an unacceptable precedent with regard to the Malacca Strait or any other straits necessary for international navigation.

Such a precedent might result in other littoral states making pilotage compulsory for ships in transit, violating international law regarding straits needed for passage as defined in UNCLOS.

The International Committee invited all SSA members to submit feedback on possible repercussions that might arise from the compulsory pilotage requirements. The Committee nonetheless urged all members to adhere strictly to the terms of the AMSA notice in the interim.



- **Enhancement of Safety of Navigation and Environmental Protection in the Straits of Malacca and Singapore**

The SSA fully acknowledged the initiatives delivered at the "Symposium on the Enhancement of Safety of Navigation and Environmental Protection in the Straits of Malacca and Singapore", which concluded in Kuala Lumpur in March 2007.

The SSA applauded the efforts made at the Symposium to create greater awareness among user States, shipping companies, cargo owners and other stakeholders, of their corporate and social responsibilities in equitably sharing the costs of maintaining safe navigation and environmental protection in the Straits.

The SSA had noted with interest the approach that had been made in seeking to establish an acceptable mechanism for voluntary funding. Such a mechanism should, in the Association's view, be consistent with the KL Statement issued last September and the United Nations Convention on Law of the Sea (UNCLOS) 1982. Before a consensus paper can be made to the IMO, the SSA requested that the shipping industry be invited to participate in further discussions.

The SSA is of the view that the industry needs to know how the funds are to be collected, managed and distributed. The voluntary funding mechanism that will be established should also be fully endorsed by the IMO.

The SSA disagrees to attempts that are aimed at seeking mandatory funding towards this cause as ships calling at ports in the three littoral states are already paying port dues or light dues. Such dues should be used for the enhancement of safe navigation and environmental protection.



Technical, Safety, Environment & Training Committee

Councillor Mr. Goh Teik Poh, Senior Vice President, Global Operations & Network for Neptune Orient Lines Ltd. chaired the Technical, Safety, Environmental & Training Committee (Technical Committee). He has two sub-committees under his care, namely the Maritime Security Sub-Committee and the Tanker Sub-Committee.

Provided below is a summary of the main issues that have been addressed by the Committee and its Sub-committees during the period in review:



- **Maritime Security**

On 7 August 2006 the Malacca Strait was removed from the Joint War Committee's (JWC) list of War Risk Areas. It should be noted, however, that the NE coast of Sumatra remains on the list, but not for transiting traffic. Following the delisting of the Malacca Strait, a number of shipowners' associations from other ASEAN states have indicated that the Federation of ASEAN Shipowners' Associations (FASA) and ASEAN should write to JWC to seek the removal of all ASEAN areas from the JWC Listing.

JWC has since replied to FASA indicating that the JWC will continue to monitor the situation and will take steps to remove any areas which, in its opinion, no longer warrants inclusion. JWC further emphasised that the list is recommendatory, and that the application of surcharges is an individual decision taken by insurers in a highly-competitive market.

It should also be noted that the Marine Insurance Sub-Committee, which falls under the care of the SSA Legal Committee, has also been following this issue closely.

The Marine Insurance Sub-Committee advised all SSA members that, although the Malacca Strait might have been removed from the JWC's list, the removal of the Strait from individual policies is not automatic. As such, owners will still be required to negotiate directly with their respective underwriters to ensure that their contracts are updated.



• Piracy & Armed Robbery

The Committee noted that, according to the Annual Report by the International Maritime Bureau (IMB), the number of piracy and armed robbery attacks worldwide has decreased compared with the same period in 2005. The number of attacks for 2006 had decreased to 239, which is 37 less than the 276 attacks reported for 2005. In addition, in the 239 attacks listed, 162 vessels were boarded and 14 ships were hijacked. 188 hostages were taken, 77 crew members were kidnapped and 15 killed.

The Committee further welcomed the establishment of an Information Sharing Centre (ISC) in Singapore under the Regional Co-Operation Agreement on Combating Piracy and Armed Robbery Against Ships in Asia (ReCAAP). It acknowledged that the ISC reports will focus on attacks in regional waters.

The Committee was also very concerned to note the marked increase in pirate attacks off the coast of Somalia and Nigeria.

Incidents of Piracy and Armed Robbery in 2006

	2005	2006	Trend (%, 2004-2005)
<i>Worldwide reported attacks</i>	276	239	-13.41
<i>No. of actual attacks</i>	205	176	-14.15
<i>No. of attempted attacks</i>	71	63	-11.27
<i>No. of attacks (actual & attempted) - underway</i>	102	88	-13.73
<i>No. of attacks (actual & attempted) - at berth or anchor</i>	173*	150*	-13.29
<i>No. of hijacks</i>	11	14	+27.28

Source: IMB

• Air Pollution – MARPOL Annex VI

Adopted in 1997 and ratified in 2004, MARPOL Annex VI regulations entered into force on 19 May 2005. The regulations establish a cap of 4.5% on marine fuel sulphur levels, and provide for the establishment of SOx Emission Control Areas (SECAs) where sulphur levels are limited to 1.5% unless alternate methods are used to control SOx emissions. Two SECAs have been established – one in the Baltic, and another covering the North Sea, including the English Channel.

INTERTANKO has since made a submission to the IMO Intersessional Meeting on the review of MARPOL Annex VI. The INTERTANKO position may be summarised as follows:

- Enlarge the concept of SECA to a world-wide requirement of a low sulphur cap, and;
- Require ships to use distillate fuels only with two tier implementation:
 1. By 2010, use of distillate with a global sulphur cap of 1.00%
 2. By 2015 or later, use of distillate fuels with a sulphur cap of 0.50%

The INTERTANKO proposal was one of the subjects discussed at the 11th Meeting of the IMO Bulk Liquids & Gasses Sub-Committee held in London from 16 to 20 April 2007. Also discussed were proposals on ballast water management and NOx standards for new engines.

Due to the large number of positions coming from different directions, the IMO Secretary General will invite the IMO Marine Environment and Protection Committee (MEPC) to form an Expert Group on air emissions to prepare a comprehensive study so as to address as many of the issues in hand as possible. This comprehensive study will allow the Committee to make balanced decisions based on sound criteria and practicable, achievable and affordable solutions.



- **Review of SOLAS Regulation II-2/4.5.5 – Inert Gas Systems for Small Tankers**

At MSC 82, it was proposed that SOLAS regulation II-2/4.5.5 be reviewed with the intention of developing user-friendly regulations on precautionary measures against fires and explosions for new and existing tankers, regardless of size.

The result of the proposed amendments to SOLAS would result in some cargoes having to be inert irrespective of the type/category of tanker being used. The Technical Committee was invited to form a Focus Group to consider the potential impact these measures might have on chemical and clean petroleum tankers.

The Focus Group agreed that the SSA's position should be as follows:

1. SSA will propose that the status quo be maintained, and that tankers under 20,000 dwt should not be required to install inert gas (IG) systems.
2. If this is not possible, then only tankers over 15,000 dwt should be required to install IG systems.

3. Also, this should not apply to new builds, as refitting existing tankers would not be commercially viable.

- **Maritime Security Sub-Committee**

The Maritime Security Sub-Committee was chaired by Mr. Dinesh Pradhan of Teekay Shipping (Singapore) Pte. Ltd. The Sub-Committee works closely with the MPA, the ICA and the Republic of Singapore Navy (RSN) to discuss proposed measures and submissions concerning maritime security and to make the appropriate recommendations including practical measures to improve security arrangements for ships transiting or calling at Singapore and the surrounding region.

- **Tanker Sub-Committee**

The Tanker Sub-Committee was chaired by Capt. Surendra Dutt of Anglo-Eastern Shipmanagement (Singapore) Pte. Ltd. The Sub-Committee worked closely with the MPA, the International Maritime Organization (IMO), INTERTANKO, OCIMF and other international organisations to address all technical and operational matters concerning tankers and shore reception facilities.

Services Committee

The Services Committee was chaired by Councillor Mr. Patrick Phoon, Deputy Managing Director of Evergreen Shipping Agency (S) Pte. Ltd. He has under his care the SSA Vocational Training Sub-Committee (VTSC) as well as the Bunkering Sub-Committee (BSC).



Provided below is a summary of the main issues that have been addressed by the Committee and its Sub-committees during the period in review:

- **Bunkering Sub-Committee**

The Bunkering Sub-Committee was chaired by Mr. Kan Hoi Yuen of Shell Eastern Trading (Pte.) Ltd. The Sub-Committee worked closely with the MPA to develop and enhance the bunkering industry in Singapore.

- **Bunker Tanker Registration Gate System**

The MPA Bunker Working Group (BWG) has prepared a proposal to review MPA's Gate System. Of particular note is a proposal to allow only double-hulled tankers to be licensed as new harbour-craft bunker tankers for all bunker tankers 600 DWT and above. This is over and above the MARPOL requirements, as MARPOL Annex I Reg.19 allows for double-bottom, single-side tankers below 5,000 DWT.

SSA has since proposed to MPA that MPA might wish to consider only allowing bunker tankers that have at least a double hull and are less than 5 years old to apply for a new license. Such a measure will help ensure that Singapore's bunker fleet will be renewed, allowing Singapore to maintain its position as a leading bunkering port while complying with MARPOL requirements.

- **Licensing of Bunker Surveying Companies**

On the subject of licensing bunker surveying companies, MPA states that it would prefer to tighten the operating framework for bunker surveying companies to improve their accountability through self-regulation by the industry.

The Sub-Committee noted that there was no requirement for MPA to regulate bunker surveying companies and that accreditation by the industry would also be difficult to enforce or validate.

It was further agreed that MPA should take the lead in this initiative and that SSA should not be in a position to determine regulatory requirements.

- **CP 60 Sampling Procedures**

The Sub-Committee has repeatedly stressed that adherence to the Singapore Standard Code

of Practice for Bunkering (CP 60) is essential, especially considering the importance of the bunkering industry to Singapore's maritime industry.

As such, the Sub-Committee has worked closely with MPA to educate and inform the maritime industry, both in terms of Port Marine Circulars and printed placards summarising the key steps of CP 60 for issuance to the industry, especially Chief Engineers and other crew on board vessels taking bunker in Singapore.



Summary of Bunker Operations in Singapore

	2002	2003	2004	2005	2006
<i>No. of Quantity Disputes</i>	19	12	13	25	14
<i>No. of Quality Disputes</i>	2	2	2	4	2
<i>Others</i>	-	-	1	-	-
<i>Total No. of Disputes</i>	21	14	16	29	16
<i>No. of Vessels Bunkered in the Port</i>	17,909	21,694	22,804	25,479	27,103
<i>Total No. of Disputes Against No. Of Vessels Bunkered</i>	0.12%	0.06%	0.07%	0.11%	0.06%

- **Material Safety Data Sheets**

In June 2003, the IMO Maritime Safety Committee (MSC) adopted Resolution MSC.150 (77) at its 77th Meeting (MSC 77), recommending that Material Safety Data Sheets (MSDS) be adopted for the carriage

of MARPOL Annex I cargoes and marine fuel oils. At the 82nd Meeting of the IMO Maritime Safety Committee (MSC 82) held from 29 November to 8 December 2006, the Committee approved draft SOLAS regulation VI/5-1 which will make the carriage of material safety data sheets (MSDS) mandatory for the transport of MARPOL Annex I cargoes and marine fuel oils.

MPA has since approached SSA for comments on the proposed draft amendment to SOLAS which will be considered at BLG 11 in April 2007. The Sub-Committee agreed that SSA should inform MPA that SSA has adopted the following position:

1. *The SSA supports the intent of MSC.150 (77) which is to protect the health and safety of the seafarers as well as the marine environment by requiring the provision, prior to loading, of information regarding the chemical composition of the product to be loaded;*
2. *The SSA agrees that it is imperative that ship operators and the seafarers receive timely MSDS advice;*
3. *The SSA proposes that the BLG 11 to be held on 16 - 20 April 2007 in London to take into full consideration of the feedback/comments from all concerned parties, particularly oil terminals, oil majors and bunker suppliers, and address any of their practical difficulties in providing the MSDS information as required under Annex 2 of the resolution and to reach an acceptable solution on the matter.*

• Vocational Training Sub-Committee

The Vocational Training Sub-Committee was chaired by Mr. Ian Claxton of APL Co Pte. Ltd. The role of the Sub-Committee is to assist shipping staff in upgrading their professional skills, and to support and cooperate with other educational institutions in providing vocational courses for the shipping industry. During the 1 year period (2006/2007) in review, over 400 people have attended SSA organized courses.

The Sub-Committee is currently reviewing the courses offered by the Association, with the intent of updating the courses offered to better meet the needs of the industry.

List of SSA Vocational Training Programme Courses

- Principles of Shipping Operations & Practices
- Principles of Shipping Documentation & Practices
- Marine Insurance
- Effective Written Communication in Shipping Management
- Basic Principles of Shipbroking & Chartering
- 1-Day Course on the Code of Practice for Bunkering (CP60 : 2004)
- Shipping Law & Disputes
- Dangerous Goods
- Understanding Import/Export Techniques and Documentation
- Container Trade and Liner Management
- 2-Day Course on Real Life Finance for Non-Financial Shipping Staff
- 1- Day Course on Introduction to Shipping
- 1-Day Course on Overcoming Adversity and Setbacks
- 1-Day Course on Building & Developing Positive Relationships
- 1-Day Course on Improving & Managing People-to-People Skills





Legal Committee

The Legal Committee was chaired by Councillor Mr. Nick Sansom, Senior Vice President, Head of Marine, Asia of Marsh (Singapore) Pte. Ltd. He has one sub-committee under his care, namely the Marine Insurance Sub-Committee. The Committee reviews proposed international conventions and domestic legislation that would affect Singapore's shipping industry.

Some of the issues discussed were:

- **Criminalisation of Seafarers**

The Legal Committee has noted with concern legislation being passed in the European Union (EU) and Canada, where seafarers are subject to criminal charges for ship-source pollution. The Legal Committee was especially concerned with the EU Directives criminalising seafarers for ship-source pollution.

Under the proposed directives, guilt is assumed not just by intent or negligence, but also by serious negligence, which is a very vague term. Also, liability will extend to operators and managers. In addition, these directives will cover all vessels within the Exclusive Economic Zone (EEZ) of EU countries, irrespective of the flag state of the vessel.

The Legal Committee further noted that a broad coalition of shipping industry organisations led by INTERTANKO had applied to the High Court in London for judicial review of the Directive, asking for the High Court to refer the matter to the European Court of Justice (ECJ) for a ruling.

The High Court passed judgement in favour of the coalition on 30 July 2006. A press release by the coalition stated that it is to be hoped that the ECJ will schedule a hearing in early 2007 before the EU Directive comes into force.

- **Wreck Removal Convention**

After considerable discussion, a final draft of the Wreck Removal Convention was adopted at a Diplomatic Conference from 14 – 18 May 2007 in Nairobi.

The Legal Committee submitted the following comments on the draft Convention to Singapore delegation attending the Conference:

- In an ideal situation, the scope of the Wreck Removal Convention would be as wide as possible, much like the text from the 1992 Civil Liability Convention. Under the current draft, however, the proposed scope of application is restricted to States Parties' Exclusive Economic Zones (EEZs) or equivalent areas.
- The Legal Committee has expressed concern over proposals that States may elect to apply some of the provisions of the Convention to their territorial waters since some States may wish to apply the proposed compulsory insurance and direct action provisions to wrecks located in their territorial waters while retaining their own national laws on liability for wreck removal.

- It was further agreed that the Wreck Removal Convention will help encourage responsible shipping and promote the prompt removal of wrecks. Also, it would help enhance the image of the shipping industry at large. The SSA is concerned, however, that a country might call for the unnecessary removal of a wreck if it is known that the wreck was insured.
- Due to the international nature of the shipping industry, the SSA would much prefer a single uniform, harmonised regime.
- The international liability and financial security regime which would be established by the draft Convention should not apply to any alternative or additional wreck removal measures that may be taken under national laws. Specifically, there is no provision stating that no claims for compensation may be made against the owner other than in accordance with the Convention.

- **The International Convention on Liability and Compensation for Damage in Connection with the Carriage of Hazardous and Noxious Substances (HNS) by Sea**

The Legal Committee agreed that ratification of the HNS Convention would have no great benefit to Singaporean owners since ratification would seem to reduce owners' defences in the event of a spill. In addition, limitations under the HNS Convention are higher than under the '76 LLMC Fund, which, at present, would otherwise apply. As such, it might be immature to ratify the Convention before the '96 Protocol.

It was noted, however, that ratification would have an impact for vessels trading to Europe and the United States.

- **Marine Insurance Sub-Committee**

The Marine Insurance Sub-Committee is chaired by Ms. Grace Wong of Neptune Orient Lines Limited. The Sub-Committee's role is to monitor and review insurance issues that affect the shipping community.

- **Singapore Arbitration**

At the recent meeting of the BIMCO Documentary Committee held on 17 November 2006, the Documentary Committee discussed Singapore

arbitration. A number of other countries were in favour of being listed as an alternate choice, but concerns were raised as to the enforceability of the alternate clauses. The Documentary Committee agreed to ask the Forms of Approved Documents (FAD) Working Group to look into the Singapore clause.

Working in consultation with Singapore lawyers as well as the Singapore Chamber of Maritime Arbitration, a draft Arbitration Clause has since been prepared and submitted to BIMCO for consideration.

Serving the shipping industry in Singapore



Singapore team

Richard Lovell
Elliot Woodruff
Simon Spark
Christopher Grieveson
Tricia Tong
Clive Reed
James Marissen
John Simpson
James Drummond
Ian Teo
Ai Min Lim

Singapore

16 Collyer Quay
Hitachi Tower #24-01
Singapore 049318

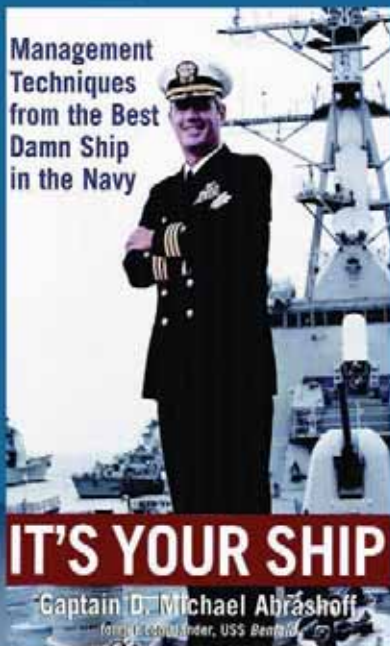
Tel: +65 6538 6660

Fax: +65 6538 6122

Email: firstname.lastname@incelaw.com



FROM SEA TO CORPORATE



How did a commander of a warship become such a popular icon in corporate America? Mike Abrashoff's meteoric rise in popularity started with the article in *Fast Company* entitled *The Agenda – GrassRoots Leadership*. His message on leadership and organizational performance has resonated with many and his book *It's Your Ship* has become a runaway best seller.

How did USS Benfold achieve such extraordinary results and how can other organizations create similar successes? What makes Mike's methods so compelling is that it is not theory. He lived it. Mike founded GrassRoots Leadership (GRL) to partner with organizations to unlock their untapped potential. And now we have leadership solutions that help organizations implement the concepts and tools of GrassRoots Leadership.

Integrated Learning Systems is the exclusive licensee of "It's Your Ship" leadership programs in Singapore, Malaysia, Indonesia and the global maritime industry.

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Roadmap to Performance Improvement

Integrated Learning Systems



No. 72 Bendemeer Road
#03-30, Luzerne
Singapore 339941

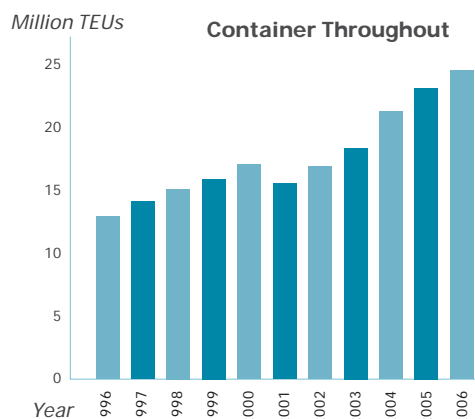
www.ils.com.sg

Port Statistics

As at 31 December 2006 (Source: MPA)

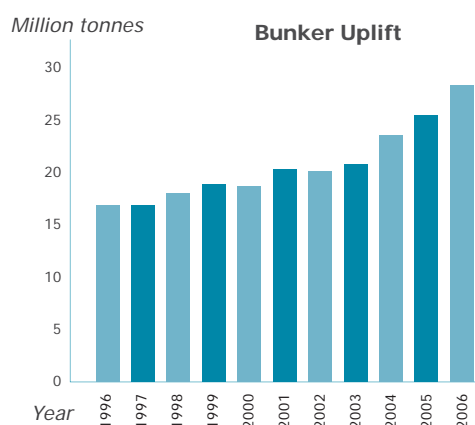
Container Throughput

Year	Container Throughput (million TEUs)
1996	12.95
1997	14.14
1998	15.14
1999	15.94
2000	17.09
2001	15.57
2002	16.94
2003	18.41
2004	21.32
2005	23.19
2006	24.79



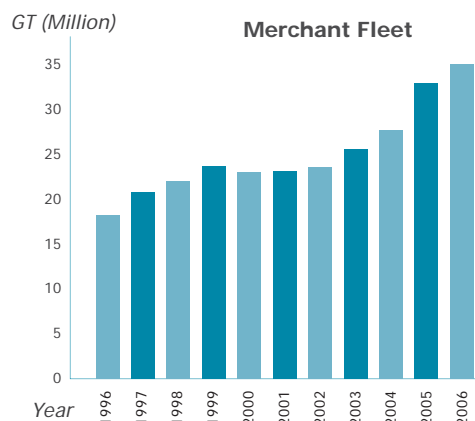
Bunker Uplift

Year	Bunker Uplift (million TEUs)
1996	16.90
1997	16.90
1998	18.06
1999	18.89
2000	18.65
2001	20.35
2002	20.10
2003	20.80
2004	23.57
2005	25.48
2006	28.38



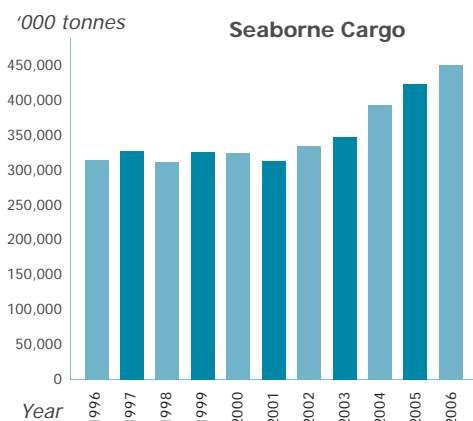
Merchant Fleet

Year	GT (million)	No. of Vessels
1996	18.24	3,157
1997	20.77	3,380
1998	22.03	3,412
1999	23.75	3,360
2000	23.04	3,335
2001	23.17	3,353
2002	23.55	3,355
2003	25.57	3,063
2004	27.70	3,109
2005	32.96	3,219
2006	34.79	3,249



Seaborne Cargo (in '000 tonnes)

Year	Total Cargo	General Cargo		Bulk Cargo	
		Containerised	Conventional	Oil	Others
1996	314,164	160,279	14,805	129,878	9,203
1997	327,507	170,140	15,419	129,787	12,161
1998	312,322	160,318	12,650	127,168	12,186
1999	325,902	176,569	11,985	124,386	12,963
2000	325,591	185,857	13,720	113,329	12,685
2001	313,487	171,209	14,867	113,759	13,652
2002	335,156	183,955	14,566	120,667	15,968
2003	347,694	191,688	14,760	123,375	17,872
2004	393,418	223,503	17,378	129,328	23,208
2005	423,268	241,973	20,291	137,826	23,176
2006	448,504	258,553	22,840	153,030	14,081



Ships Owned, Managed and/or Operated By SSA Members (Ships > 1000 GT)
As at 14 June 2007

VESSEL CODE	No. of Vessels	GT	DWT	TEU
Bulk Carrier	282	9,645,221	19,368,688	-
Combination Carrier	2	-	191,997	-
Container Ship	328	6,614,064	7,942,137	324,767
Chemical Tanker	123	1,350,425	2,488,871	-
General Cargo Ship	70	1,095,200	1,493,360	44,189
Liquefied Gas Carrier	95	2,008,356	2,031,739	-
Liquefied Petroleum Gas	-	3,354	2,996	-
Miscellaneous	61	1,002,085	1,834,963	99
Non-Propelled Barge	120	342,907	542,821	-
OBO Carrier	16	722,461	1,279,519	-
Offshore Supply Vessel	59	93,960	26,706	-
Oil Tanker	265	6,761,525	13,746,344	-
Oil Tanker/Chemical Tanker	10	300,060	512,180	-
Passenger Ferry	2	28,417	2,591	-
Product Tanker	147	2,676,134	7,454,284	-
Tug	28	51,956	45,436	-
Utility Vessel	1	1,644	-	-
Vehicle Carrier	12	524,851	161,598	-
Very Large Crude Container	52	7,060,562	14,655,069	-
TOTAL VESSELS	1,673	40,283,182	73,781,299	369,055

Vessels and Tonnage by Registry ~ Owned, Managed and/or Operated By SSA Members (Ships > 1000 GT)
As at 14 June 2007

REGISTRY	No. of Vessels	GT	DWT	TEU
Antigua & Barbuda	6	68,454	93,098	5,326
Bahamas	60	2,043,072	3,438,361	6,682
Belize	2	2,102	2,965	-
Bermuda	1	153,517	322,912	-
Cayman Islands	1	24,252	38,782	-
China	11	57,151	91,504	-
Croatia	1	39,422	75,100	-
Cyprus	13	257,093	475,942	-
Denmark	16	29,744	922,339	-
France	7	168,274	673,170	1,740
Germany	6	133,094	159,652	10,890
Gibraltar	1	10,917	13,700	1,055
Hong Kong	93	3,541,027	6,404,651	17,707
India	17	160,835	1,413,335	-
Indonesai	1	6,135	7,110	-
Indonesia	25	83,221	150,100	498
Isle of Man	2	47,684	58,039	-
Italy	3	144,914	263,160	-
Kerguelen Island	1	160,467	306,951	-
Korea	1	8,276	10,344	653
Liberia	37	1,264,847	3,055,003	11,567
Liberian	1	30,029	51,213	-
Madeira	1	1,552	1,648	-
Malaysia	76	1,537,782	2,341,552	748
Malta	8	147,977	248,036	1,203
Marshall Island	1	11,500	19,990	-
Marshall Islands	52	798,326	2,381,646	25,885
Mexico	4	238,654	433,738	-
Mongolia	5	8,230	10,013	-
Myanmar	5	43,476	50,175	-
Netherlands	4	19,281	24,896	-
Norway	30	600,541	1,794,133	6,645
P R China	2	79,924	147,185	-
Panama	251	7,805,325	14,980,785	14,011
Panaman	1	11,568	19,992	-
Philippines	2	19,820	28,916	-
Russia	1	3,254	5,774	-
Singapore	867	19,644,127	31,991,759	244,201
Slovak	1	17,200	22,016	-
Sri Lanka	1	7,958	11,214	-
St Vincent	4	48,884	73,702	-
St Vincent & The Grenadines	5	47,458	-	-
St. Kitts & Nevis	2	2,900	-	-
Thailand	21	315,008	438,664	20,244
Turkey	1	38,433	74,044	-
Tuvalu	4	30,157	5,887	-
United Kingdom	15	327,131	591,987	-
Vanuatu	2	40,870	61,090	-
Vietnam	1	9,354	10,594	-
Total Vessels	1,673	40,291,217	73,796,867	369,055

SSA Members

As at 14 June 2007

HONARARY MEMBER

Mr Yeo Cheow Tong

INDIVIDUAL MEMBERS

Capt. Alpha Abraham
Ms Seong Koon Wah Sun

BUSINESS TYPE	REF.	TEL	BUSINESS TYPE	REF.	TEL
SHIPOWNERS - OCEAN-GOING SHIPS			United Ocean Ship Management Pte Ltd	Or-192	63421591
"K" Line Pte Ltd	Or-2	62156215	Varun Shipping Company Limited, Singapore Branch	Or-196	63207803
A P Moller Singapore Pte Ltd	Or-3	63183601	Wan Hai Lines (S) Pte Ltd	Or-199	62261588
AET Tankers Pte Ltd	Or-5	61002288			
Altus Shipping Pte Ltd	Or-6	63233500			
COSCO (Singapore) Pte Ltd	Or-32	68850910	SHIPOWNERS - BUNKER TANKERS		
Cosmo Chartering Pte Ltd	Or-34	62224610	Bomin Bunker Oil Pte Ltd	Or-18	62219222
Daiichi Chuo Shipping (Singapore) Pte Ltd	As-18	63243010	CBS Ventures Pte Ltd	Or-24	62227011
D'Amico Shipping Singapore Pte Ltd	Or-39	65860860	Consort Bunkers Pte Ltd	Or-31	63443008
Diamond Tanker Pte Ltd	Or-41	63382000	Feoso Oil (S) Pte Ltd	Or-57	67321732
EP Carriers Pte Ltd	Or-48	62227788	Global Energy Trading Pte Ltd	As-32	62789133
Epic Product Carriers Pte Ltd	Or-49	65388557	Golden Island Diesel Oil Trading Pte Ltd	Or-66	62948066
Far Glory Holdings Pte Ltd	Or-55	63398988	Grandeur Trading & Services Pte Ltd	Or-67	62538266
Felix Maritime Pte Ltd	Or-56	62227911	Hai Soon Diesel & Trading Pte Ltd	Or-69	62938770
Gemadept (S) Pte Ltd	Or-60	62231059	Hong Lam Marine Pte Ltd	Or-78	63336577
Genshipping Pacific Line (Pte) Ltd	Or-62	63363533	Ignition Point Pte Ltd	Or-82	67331414
Getax Ocean Trades Pte Ltd	Or-63	68367798	Ocean Tankers Pte Ltd	Or-114	68632202
Hung Fu Shipping (Singapore) Pte Ltd	Or-79	68370880	Oxalis Shipping Co Pte Ltd	Or-119	62220679
I.M. Skaugen Marine Services Pte Ltd	Or-81	62266006	Palmstone Marine Services Pte Ltd	Or-125	64732460
IMC Shipping Co Pte Ltd	Or-83	63362233	Prestige Marine Services Pte Ltd	Or-132	62761118
J.Lauritzen Singapore Pte Ltd	Or-85	62758000	Sentek Marine & Trading Pte Ltd	Or-143	62996630
Kumiai Navigation (Pte) Ltd	Or-94	65327001	Singamas Petroleum Trading Pte Ltd	Or-153	62233777
Masterbulk Pte Ltd	Or-100	62296100	Stellar Shipmanagement Services Pte Ltd	Or-166	65591668
Mercator Lines (Singapore) Pte Ltd	Or-103	62209320			
Neptune Orient Lines Limited	Or-107	62789000	SHIPOWNERS - TUGS, BARGES & SUPPLY BOATS		
Norden Tankers & Bulkiers Pte Ltd	Or-110	63954233	Amsbach Marine (S) Pte Ltd	Or-7	67349052
Odffjell Singapore Pte Ltd	Or-115	63491300	Chuan Hup Agencies Pte Ltd	Or-30	68611711
Pacific Carriers Ltd	Or-120	67333500	Eastern Navigation Pte Ltd	Or-45	62683222
Pacific Eagle Lines Pte Ltd	Or-121	62729828	Jaya Offshore Pte Ltd	Or-87	62651010
Pacific International Lines (Pte) Ltd	Or-122	62218133	Jurong Marine Services Pte Ltd	Or-90	62616681
Pacmar Shipping Pte Ltd	Or-124	62213608	Keppel Smit Towage Pte Ltd	Or-91	66684222
Parakou Shipping Pte Ltd	Or-127	65368838	Kim Heng Marine & Oilfield Pte Ltd	Or-92	67779990
Petroships Pte Ltd	Or-130	62731122	Marina Offshore Pte Ltd	Or-98	62953311
QC Shipping Pte Ltd	Or-134	62270020	Oil Spill Response and East Asia Response Limited	Or-116	62661566
Regional Container Lines (Pte) Ltd	Or-135	62200388	Pacific Richfield Marine Pte Ltd	Or-123	65382623
Shell Tankers (Singapore) Private Limited	Or-146	63848000	Penguin Boat International Limited	Or-129	68622830
Shreyas World Navigation Pte Ltd	Or-148	64130560	PSA Marine (Pte) Ltd	Or-133	63211922
Simatech Shipping Pte Ltd	Or-149	62233859	Sea-Shore Marine Pte Ltd	Or-141	62209595
Songa Shipping Pte Ltd	Or-161	63390848	Sindo Damai Singapore Pte Ltd	Or-151	63345100
Thoresen Shipping Singapore Pte Ltd	Or-177	63190630	Smit Singapore Pte Ltd	Or-160	66684222
Tolani Shipping (S) Pte Ltd	Or-181	67206720	Swire Pacific Offshore Services Pte Ltd	Or-171	62943088
Torm Singapore Pte Ltd	Or-183	65343431	Tiong Woon Marine Pte Ltd	Or-178	62617888
U-Ming Marine Transport (S) Pte Ltd	Or-190	62899397			

BUSINESS TYPE	REF.	TEL	BUSINESS TYPE	REF.	TEL
SHIP MANAGERS			SHIP AGENTS (cont'd)		
Anglo-Eastern Shipmanagement (Singapore) Pte Ltd	Or-8	62243119	Delmas Shipping (S) Pte Ltd	Or-40	63377344
ASP Ship Management Singapore Pte Ltd	Or-12	63237738	Dongnama Shipping (Singapore) Pte Ltd	Or-42	64210708
B+H Equimar Singapore Pte Ltd	Or-14	63235253	Eagle Corporation Pte Ltd	Or-43	62227788
Brostrom Tankers Asia Pte Ltd	Or-20	62735677	EAS Maritime Agencies Pte Ltd	Or-44	65351088
BW Shipping Managers Pte Ltd	Or-22	63372133	ECL (Singapore) Pte Ltd	Or-47	67740555
Cosmic Ship Management Pte Ltd	Or-33	62788233	Evergreen Shipping Agency (Singapore) Pte Ltd	Or-51	63477188
Da Sin Shipping Pte Ltd	Or-38	62219168	Far Eastern Services (Pte) Ltd	Or-54	62989355
Eastwind Shipmanagement Pte Ltd	Or-46	62733100	Foong Sun Shipping (Pte) Ltd	Or-58	63231133
Eurasia International (Singapore) Pte Ltd	As-26	63095000	GAC (Singapore) Pte Ltd	Or-59	64771400
Executive Ship Management Pte Ltd	Or-52	63240500	Gemartrans (Singapore) Pte Ltd	Or-61	62265662
Glory Ship Management Pte Ltd	Or-65	65361986	Guan Guan Shipping (Pte) Ltd	Or-68	65343988
Hanjin Shipping (S) Pte Ltd	Or-71	62227055	Hamburg Sud Singapore Pte Ltd	Or-70	68802935
Hanseatic Shipping Co (Singapore) Pte Ltd	Or-72	62722220	Hapag-Lloyd (Singapore) Pte Ltd	Or-73	62236119
JR Orion Services Pte Ltd	Or-89	62262963	Harpers Shipping (Singapore) Pte Ltd	Or-74	62211388
Kontiki Shipping Pte Ltd	Or-93	62220555	Heung-A (Singapore) Pte Ltd	Or-75	65119102
Lucky Shipmanagement Pte Ltd	As-54	63388155	Hiap Woon Shipping (S) Pte Ltd	Or-76	62226511
Neptune Shipmanagement Services (Pte) Ltd	Or-108	63714600	Hyundai Merchant Marine (Singapore) Pte Ltd	Or-80	63399844
NYK Shipmanagement Pte Ltd	Or-113	64167500	Inchcape Shipping Services (S) Pte Ltd	Or-84	64122900
OSM Ship Management Pte Ltd	Or-118	62212533	Jardine Shipping Agencies	Or-86	63232716
Pan-United Shipping Pte Ltd	Or-126	63057368	Johnasia (S) Pte Ltd	Or-88	62235922
Sleipner Shipping Pte Ltd	Or-158	62244317	Line Fast Pte Ltd	Or-96	62237223
SM Lito Shipmanagement Pte Ltd	Or-159	62252088	Maersk Singapore Pte Ltd	Or-97	63238323
SSC Ship Management Pte Ltd	Or-162	62250630	Maritime 24 (Pte) Ltd	Or-99	67358580
Svitzer Far East Pte Ltd	Or-169	64122000	Mediterranean Shipping Company S E A (S) Pte Ltd	Or-101	63277030
Tanker Pacific Management (Singapore) Pte Ltd	Or-173	64335888	Megaports Agencies Pte Ltd	Or-102	62738088
TESMA Singapore Pte Ltd	Or-175	64668551	MISC Agencies (Singapore) Pte Ltd	Or-104	62201522
Thome Ship Management Pte Ltd	Or-176	62207291	Modern Shipping Agencies Pte Ltd	Or-105	62208558
Titan Ocean Pte Ltd	Or-179	63338888	MOL (Singapore) Pte Ltd	Or-106	62252811
Trademar Pte Ltd	Or-184	62259122	New Econ Line Pte Ltd	Or-109	63193333
Transocean Shipmanagement (Pte) Ltd	Or-187	62210333	Nortrans Shipping Pte Ltd	Or-111	63198799
Universal Shipmanagement Pte Ltd	Or-193	67465955	NYK Group South Asia Pte Ltd	Or-112	62950123
V.Ships (Asia) Pte Ltd	Or-194	68850610	OOCL (Singapore) Pte Ltd	Or-117	64383383
Vanguard Shipmanagement (S) Pte Ltd	Or-195	62976866	Paterson Shipping Pte Ltd	Or-128	63485766
World Tankers Management Pte Ltd	Or-201	62996122	Poh Tiong Choon Shipping (Pte) Ltd	Or-131	63236888
SHIP AGENTS			Richfield Marine Agencies (S) Pte Ltd	Or-136	62250133
"K" Line (Singapore) Pte Ltd	Or-1	62218977	Samudera Shipping Line Ltd	Or-137	64031687
Advance Container Lines (Pte) Ltd	Or-4	62212621	Sea Consortium Pte Ltd	Or-138	62239033
APL Co Pte Ltd	Or-9	63714946	Sealion Shipping (S) Pte Ltd	Or-139	63393637
Armada (Singapore) Pte Ltd	Or-10	65112988	Seamaritime Agency Pte Ltd	Or-140	63333230
Asia Navigation Pte Ltd	Or-11	62231771	Seawell Marine Pte Ltd	Or-142	62257878
Austen Maritime Services Pte Ltd	Or-13	63232066	Shell Eastern Petroleum (Pte) Ltd	Or-144	63848000
Baltic Far East Shipping Pte Ltd	Or-15	62206169	Shin Yamato Agencies Pte Ltd	Or-147	62220317
Barwil Agencies Pte Ltd	Or-16	63795033	Sin Chiao Shipping Agency (Pte) Ltd	Or-150	62241011
Ben Line Agencies (Singapore) Pte Ltd	Or-17	62253522	Singa Ship Agencies Pte Ltd	Or-152	62209277
BSA Transportation Pte Ltd	Or-21	62275268	Sinoda Shipping Agency Pte Ltd	Or-156	62272711
C F Sharp Shipping Agencies Pte Ltd	Or-23	65367636	Sinose Maritime Pte Ltd	Or-157	62201144
C.M.I. Maritime Pte Ltd	As-13	68372079	SSC Shipping Agencies Pte Ltd	Or-163	62366288
China Shipping (S) Agencies Pte Ltd	Or-27	65330898	Star Cruise Pte Ltd	Or-164	62261168
Chinpo Shipping Co (Pte) Ltd	Or-28	62972311	Star Shipping Agencies (S) Pte Ltd	Or-165	62206666
Chipolbal Shipping Pte Ltd	Or-29	62206168	Straits Link Ship Agencies & Management Pte Ltd	Or-167	62259938
Costar Shipping Pte Ltd	Or-36	62261900	Straits Ship Services (Pte) Ltd	Or-168	62986662
			Tai Kuang Hang Co (Pte) Ltd	Or-172	62229311

BUSINESS TYPE**REF.****TEL****SHIP AGENTS (cont'd)**

Teekay Shipping (Singapore) Pte Ltd	Or-174	62217988
Toko Line (Singapore) Pte Ltd	Or-180	62209144
Tong Joo Shipping Pte Ltd	Or-182	62211333
Trans-International Shipping & Forwarding (S) Pte Ltd	Or-185	63451066
Transmarine Navigation (Singapore) Pte Ltd	Or-186	63380328
TSKLine (S) Pte Ltd	Or-188	62950123
Tunas (Pte) Ltd	Or-189	62201933
United Arab Shipping Agency Company (Singapore)	Or-191	62755788
Vasco Maritime Pte Ltd	Or-197	62255510
Wallem Shipping (S) Pte Ltd	Or-198	62712611
Winstonnage Agencies Pte Ltd	Or-200	63234322
YangMing Shipping (Singapore) Pte Ltd	Or-202	63724648

SHIP BROKERS

Clarkson Asia Pte Ltd	As-15	63390036
Fearnleys Asia (Singapore) Pte Ltd	As-27	67329600
Hartmann Shipping Asia Pte Ltd	As-37	62263233
Island Shipbrokers (Pte) Ltd	As-47	65366466
Norstar Shipping (Asia) Pte Ltd	As-62	65331040
R S Platou (Singapore) Pte Ltd	As-71	63368733
Simpson Spence & Young	As-81	65367988
Team Shipbrokers (S) Pte Ltd	As-86	62225545

BUNKER SUPPLIERS

Aegean Bunkering (Singapore) Pte Ltd	As-1	62245210
Alliance Oil Trading Pte Ltd	As-3	65570168
BP Singapore Pte Ltd	Or-19	63718888
Bunker House Petroleum Pte Ltd	As-11	62220337
Chevron Singapore Pte Ltd	Or-26	63181288
Costank (S) Pte Ltd	Or-35	68850860
Equatorial Marine Fuel Management Services Pte Ltd	Or-50	62591314
ExxonMobil Asia Pacific Pte Ltd	Or-53	68858737
Global Marine Transportation Pte Ltd	Or-64	62223112
Hin Leong Trading (Pte) Ltd	Or-77	65122588
Searights Maritime Services Pte Ltd	As-79	63441108
Singapore Petroleum Company Limited	Or-154	62766006
Total Trading Asia Ltd	As-93	68494242

BUNKER TRADERS

Fratelli Cosulich Bunkers (S) Pte Ltd	As-30	62208389
Kuo International Bunkering Pte Ltd	Or-95	63184677
Seabridge Bunkering Pte Ltd	As-78	65364198
Shell Eastern Trading (Pte) Ltd	Or-145	63848000
Standard Oil & Marine Services Pte Ltd	As-84	63240830

BUNKER SURVEYORS

DNV Petroleum Services Pte Ltd	As-22	67792475
Maritec Pte Ltd	As-56	62718622

BUSINESS TYPE**REF.****TEL****BANKS/SHIP FINANCIERS**

BNP Paribas	As-10	62101512
DnB NOR Bank ASA, Singapore Branch	As-21	62206144
DVB Group Merchant Bank (Asia) Ltd	As-24	65113433
First Ship Lease (S) Pte Ltd	As-28	68363000
Fortis Bank S A/N V, Singapore Branch	As-29	65394988
HSH Nordbank AG, Singapore Branch	As-41	65509000
ING Bank N.V. Singapore Branch	As-44	62326230
Malayan Banking Berhad	As-55	65507139
Natixis, Singapore Branch	As-58	62241455
Norddeutsche Landesbank Girozentrale	As-60	63231223
Nordea Bank Finland Plc, Singapore Branch	As-61	63176500
OCBC Bank	As-65	65301446
Rabobank International	As-72	65363363
The Bank Of Nova Scotia Asia Limited	As-88	63058388
The Development Bank Of Singapore Limited	As-89	68784642
The Hongkong And Shanghai Banking Corporation Ltd	As-90	62398029
UBS AG	As-94	64318000

CLASSIFICATION SOCIETIES

American Bureau Of Shipping	As-4	62768700
Bureau Veritas	As-12	62752886
China Classification Society, Singapore Office	As-14	63241618
Det Norske Veritas Pte Ltd	As-19	67791266
Germanischer Lloyd (S) Pte Ltd	As-31	68359610
Korean Register of Shipping, Singapore Rep Office	As-51	62213319
Lloyd's Register Asia	As-53	62789444
Nippon Kaiji Kyokai	As-59	62223133
RINA Hong Kong Limited Singapore Branch	As-75	65327737

FREIGHT FORWARDERS

Griffin Kinetic Pte Ltd	As-33	65450133
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MARINE EQUIPMENT SUPPLIERS

Index-Cool Marine & Industry Pte Ltd	As-43	62881337
Interpool Containers Limited (Singapore Branch)	As-46	62212425
Rolls-Royce Marine Singapore Pte Ltd	As-77	68621901
Teho Ropes & Supplies Pte Ltd	As-87	67448777

MARINE LAWYERS

Allen & Gledhill LLP	As-2	68907188
Ang & Partners	As-5	62242530
Clyde & Co	As-16	65446500
DLA Piper Rudnick Gray Cary (Singapore) Pte Ltd	As-20	65129595
Drew & Napier LLC	As-23	65350733
Haridass Ho & Partners	As-36	65332323
Holman Fenwick & Willan	As-39	65340195
Ince & Co	As-42	65386660
Joseph Tan Jude Benny Advocates & Solicitors	As-49	62209388
Norton Rose	As-63	62237311
Rajah & Tann	As-74	65353600
Rodyk & Davidson	As-76	68853673

BUSINESS TYPE	REF.	TEL
MARINE TRAVEL		
Griffin Travel Pte Ltd	As-34	62949377
MARITIME EDUCATION		
ST Education & Training Pte Ltd	As-83	64776688
P & I/ SHIP INSURANCE BROKERS		
Aon Risk Services Singapore (Insurance Brokers) Pte Ltd	As-6	62218222
Assuranceforeningen Skuld (Gjensidig) Singapore Representative Office	As-7	64911125
AXA Corporate Solutions Marine Division, Asia Pacific	As-8	63387288
Benfield Asia Pte Ltd	As-9	65327797
Groupama Transport Singapore Branch	As-35	63257536
HSBC Insurance (Asia) Limited	As-40	62256111
Jardine Lloyd Thompson Private Limited	As-48	63336311
L.C.H.(S) Pte Ltd	As-52	62213366
Marsh (Singapore) Pte Ltd	As-57	63320288
Pandisea Pte Ltd	As-66	67345515
Raetsasia P&I Services Pte Ltd	As-73	62277820
Seasia P&I Services Pte Ltd	As-80	63237732
Swiss Reinsurance Company, Singapore Branch	As-85	65322161
The Standard Steamship Owners' P&I Assn (Asia) Ltd	As-91	62211060
Thomas Miller (South East Asia) Pte Ltd	As-92	63236577
Willis (Singapore) Pte Ltd	As-96	62219877
PORT/TERMINAL OPERATORS		
Jurong Port Pte Ltd	As-50	62650666
PSA Corporation Limited	As-69	62747111
Vopak Terminals Singapore Pte Ltd	As-95	62735677
SLOP RECEPTIONS		
NSL OilChem Services Pte Ltd	As-64	65133999
Singapore CleanSeas Pte Ltd	Or-155	67781538
OTHERS		
Cotecna Singapore Pte Ltd	As-17	62782933
Engtek Pte Ltd	As-25	62656288
Helix Media Pte Ltd	As-38	68663272
Integrated Learning Systems Pte Ltd	As-45	63966940
Petromedia Pte Ltd	As-67	63240920
PricewaterhouseCoopers	As-68	62363388
PST Management Pte Ltd	As-70	64293406
Sinspec Marine Services Pte Ltd	As-82	62243088
Svitzer Salvage Asia Pte Ltd	Or-170	62249644

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MUMBAI: 5th Floor, Sai Commercial Building, BKS Devshi Marg, Govandi Station Road, Govandi East Mumbai,

PIN - 400088, India. Tel: +91 22-6799 3545 Fax: +91 22-6799 3546 Email: sims@executiveship.com



Membership Particulars and Fleet Statistics

In the following pages, we have detailed listings of all SSA Ordinary and Associate members.

We have also included the Fleet Statistics of vessels owned, operated and/or managed by SSA member companies in Singapore, based on responses received prior 14 June 2007.

We would like to thank all SSA members who made this compilation possible.

LEGEND

TYPE - VESSEL TYPE DESCRIPTION

- BC - Bulk Carrier
- CC - Combination Carrier
- CS - Container Ship
- CT - Chemical Tanker
- GCS - General Cargo Ship
- LGC - Liquefied Gas Carrier
- Misc - Miscellaneous
- NPB - Non Propelled barge
- OBO - OBO Carrier
- OSV - Offshore Supply Vessel
- OT - Oil Tanker
- PF - Passenger Ferry
- PT - Product Tanker
- TUG - Tug (incl. Anchor Handling Tug and related Supply Vessel)
- UV - Utility Vessel
- VC - Vehicle Carrier
- VLCC - Very Large Crude Carrier

ANNUAL REVIEW 06/07

SINGAPORE
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