



**SINGAPORE  
SHIPPING  
ASSOCIATION**



**ANNUAL  
REVIEW  
07/08**

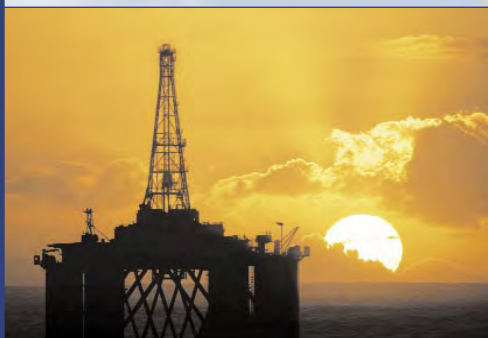
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MAPPING A BETTER FUTURE**



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**Singapore**

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# ANNUAL REVIEW 07/08

**TOGETHER,  
MAPPING A BETTER FUTURE**

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### **SINGAPORE SHIPPING ASSOCIATION**

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# SSA'S MISSION STATEMENT

## AS AN ASSOCIATION...

The Association will protect and promote the interest of its members. The Association will undertake activities on shipping matters which are beneficial to its members.

## FOR THE INDUSTRY...

The Association will take the view of the shipping industry as a whole. It will play its due role to promote the interests of shipping in Singapore, ASEAN, Asia and the world. To do so, the Association will cooperate with other shipping organisations, in ASEAN, Asia and elsewhere.

## FOR SINGAPORE...

The Association will work closely with the Government of Singapore to promote the extensive maritime interests of Singapore and to promote Singapore as a major port and international maritime centre.

## FOR INTERNATIONAL SHIPPING...

The Association will cooperate with government and non-governmental organisations to promote freedom of the sea, safety at sea and to protect the marine environment.





**MR. TEO SIONG SENG**  
SSA President



**As the industry contends with fast-rising oil prices, inflationary pressures, increasing environmental sensitivity and the demise of liner conferences, we must be prepared to face new challenges.**



**While the US sub-prime mortgage upheaval seems to have had an impact on global financial systems, the maritime sector in the Asian region in general and Singapore in particular continues to grow.**

Nonetheless, we must continue to monitor the world economy carefully and realistically. Furthermore, as the industry contends with fast-rising oil prices, inflationary pressures, increasing environmental sensitivity and the demise of liner conferences, we must be prepared to face new challenges.

### THE INTERNATIONAL SCENE

From a commercial point of view, the dry bulk sector has reached an unprecedented high level of growth due to factors such as the massive increase in cargo volume, especially China's imports of iron ore. As factors that might adversely affect the market in the near future are unlikely to develop, the dry bulk sector can expect to continue enjoying strong growth.

With regard to the tanker sector, the market had remained at a weak level until late November 2007, but could react to elements such as the decline of US oil stock and the expected withdrawal from the market of a number of single hull VLCCs.

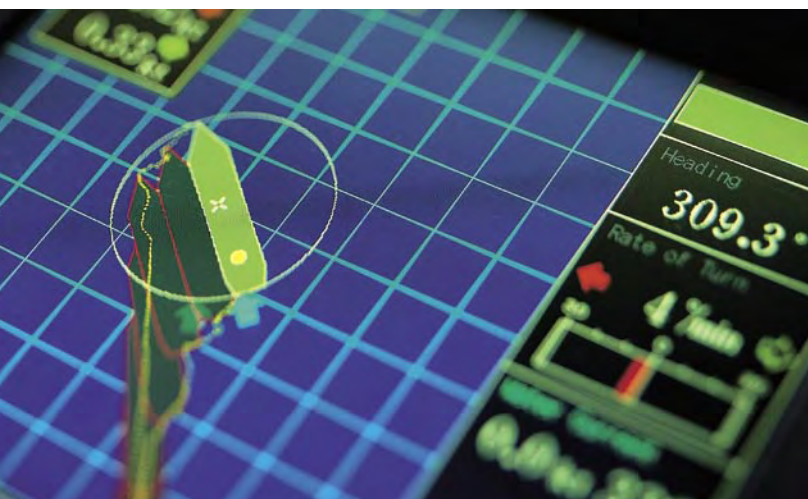
For the liner sector, however, despite a healthy growth rate on most trades, except the Trans - Pacific, concerns remain that the current rate levels are insufficient to cover the dramatic cost increases, particularly bunker fuel, to recoup past investments, and to facilitate the required investment for the future. Also of concern are increasing shortages of port capacity in the West and some Asian countries, as well as a record delivery of new container tonnage over the next 2-3 years.



The Association has also noted that the antitrust immunity systems for ocean carrier agreements have been under review in various countries and regions such as China, India, Japan, Singapore and the EU. China passed its anti-monopoly law in August of 2007, and it will become effective on 1 August 2008. India adopted a bill to provide statutory powers to the Competition Committee of India (CCI) to enforce their Competition Act of 2002, and it is expected to take effect in the next 6 to 12 months.

The Association would like to take this opportunity to once again urge its members to comply with the requirements put forth by the Competition Commission of Singapore and provide full cooperation.

Focusing on environmental issues, the IMO has announced that MARPOL Annex VI will be revised to reduce the sulphur emissions from ships over the next 10 years, and that it is now prepared to consider measures to reduce emission of other such greenhouse gases as nitrogen oxides, carbon dioxide and particulate matter. The Association welcomes the goal-based approach adopted by the IMO in reducing sulphur emissions and continues to express its firm commitment to safeguarding the environment.



Piracy and the threat it poses to life and property remains a pressing concern for our community. While the number of attacks in South-East Asia has decreased drastically due to the continued vigilance of the littoral States of Malaysia, Indonesia and Singapore, the number of attacks in 2007 have increased due to the increased number of incidents off Somalia and Nigeria. Given the global nature

of shipping, the Association remains concerned over the increasing threat of attack off Somalia and Nigeria.

This has already prompted the London Joint War Committee (JWC) to list the Gulf of Aden under its enhanced war risk areas on 2 May 2008. Your association is disappointed that the JWC did not have prior consultation with the shipping industry before it was implemented. We are now working closely with the ASF and the ICS to address this issue.

## THE SINGAPORE SCENE

Singapore's maritime industry continues to enjoy steady growth. An ever-increasing number of shipping companies and other maritime-related companies have established their presence in Singapore, drawn by comprehensive infrastructure and industry synergies as incentives provided by a responsive and receptive government. These incentives have also encouraged shipping companies already established in Singapore to increase their activities and further reinforcing Singapore's position as a maritime hub and International Maritime Centre.

In addition to Singapore exhibiting continued gains in shipping tonnage, cargo throughput, container throughput, bunker sales and ship registration, Singapore's port saw a shipping tonnage of 1.459 billion gross tons (GT) calling in 2007, a 11% increase over the record set in 2006.

Singapore continued to maintain its commanding lead as the world's busiest container port, handling over 27.9 million TEUs of containers in 2007.

As at the end of 2007, the Singapore Registry of Ships (SRS) was the 4th largest in the world with a fleet of more than 3,500 vessels totaling 39.6 million gross tons. In addition to having the world's youngest fleet, the SRS is known as a quality registry with high standards.

Singapore has also continued to lead as the largest bunkering port in the world, crossing the 30 million ton mark for the first time to reach 31.5 million tons of bunkers delivered last year.

### YOUR ASSOCIATION

The SSA membership has continued to grow. As of 1st June 2008, we have 345 Members, comprising 216 Ordinary Members, 128 Associate Members and 1 Individual Member.

On the home front, the SSA eNewsletter, "Waves", comes into its second year and continues to be a popular publication among the membership. The Association also celebrated the 2nd Anniversary of the SSA Young Executives Group (YEG). Membership in the YEG has more than doubled, with a total of 370 members. It is to be hoped that these Young Executives will continue to make positive contributions to Singapore's shipping industry. We are also working in discussion with the Hong Kong Shipowners Association to establish some exchanges between the young members of both associations.



The SSA continues to work closely with the Maritime & Port Authority (MPA) and the Singapore Maritime Foundation (SMF) to jointly organise seminars and tea talks for the maritime community. In addition to proactively voicing industry concerns to MPA, the Association has formed an IMO Committee to assist MPA in developing Singapore's position on various issues that might arise.

With the growing world fleet, there is an increased demand for seafarers and shore – based personnel to man the ships and shore – based offices. The Singapore shipping community is no different and is also in great need of trained and qualified personnel. The Association is therefore working very

closely with the MPA and SMF through the MaritimeONE forum to strongly encourage Singaporean school leavers, polytechnic and university undergraduates to pursue a maritime career.

Furthermore, the Association has also worked hard to develop close ties with the Regional Cooperation Agreement on Combating Piracy & Armed Robbery against Ships in Asia (ReCAAP) Information Sharing Centre (ISC) as part of its strong commitment to enhancing safety and security for ships transiting the Straits of Malacca and Singapore.

SSA has also been instrumental in assisting the establishment of the ASF Permanent Office in Singapore. The Association has also been working tirelessly at developing and maintaining a close working relationship with the ASF Secretariat.

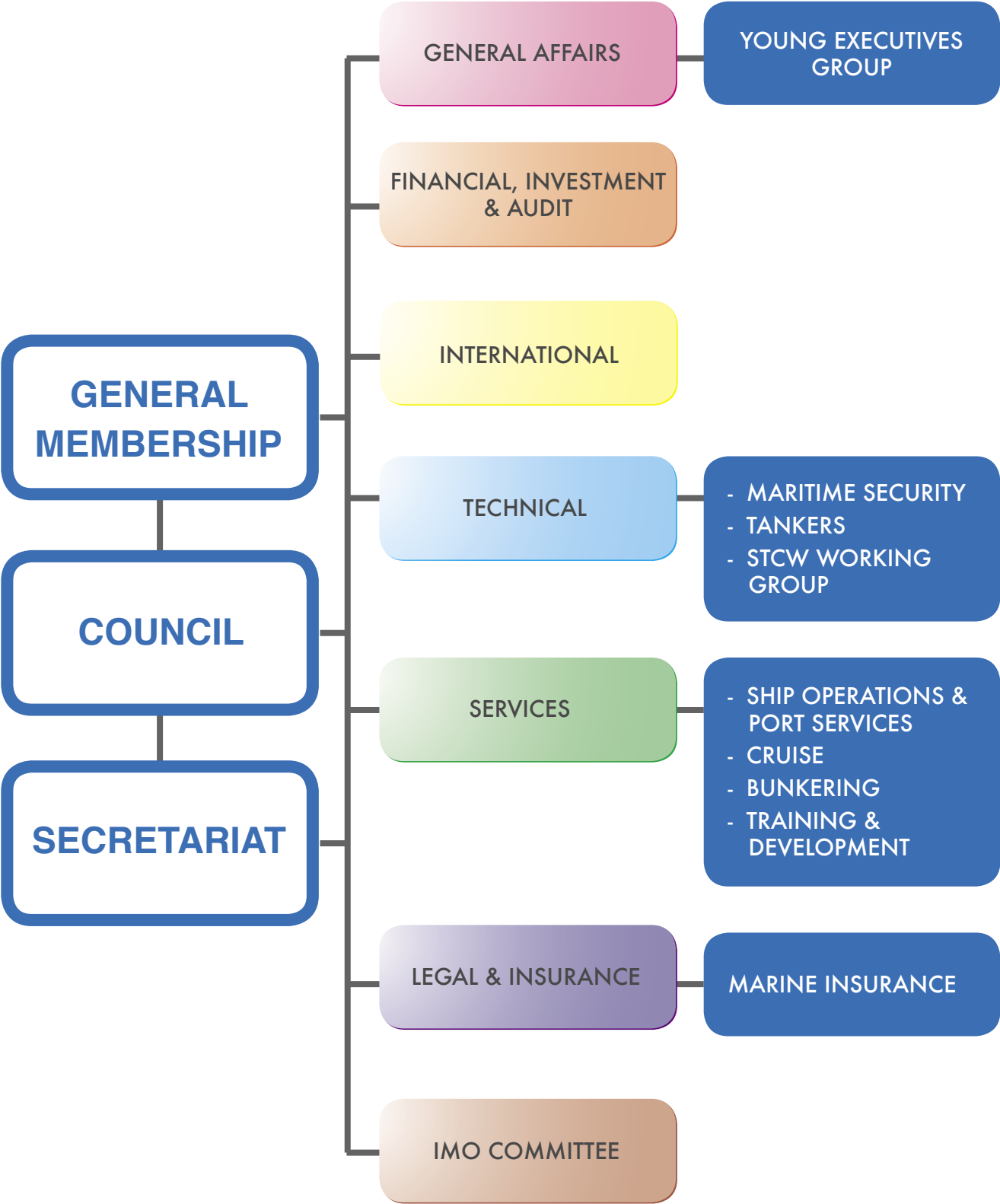
### CONCLUSION

The SSA is fortunate to have dedicated and committed members willing to serve on the Council, the various Committees and Sub-Committees. I thank them for their hard work, dedication and excellent support in promoting the interests of the SSA. I am grateful to what they had done as a team to advance the well-being of your Association and we will also need to continue to engage members to cater to their needs.

I would like to thank all members of the Association for their support.

Last but not least, I would also like to thank the Secretariat for the efficient discharge of their duties.

# ORGANISATIONAL STRUCTURE







**MR. TEO SIONG SENG**  
President  
Managing Director  
Pacific International Lines  
(Pte) Ltd



**MR. PATRICK PHOON**  
Secretary  
Chairman, General Affairs  
Committee & IMO Committee  
Deputy Managing Director  
Evergreen Shipping (S) Pte Ltd



**MR. GOH TEIK POH**  
Treasurer  
Chairman, Technical  
Committee  
Chief Human Resource  
Officer  
Neptune Orient Lines Ltd



**MR. KENICHI KUROYA**  
Councillor  
Chairman, International  
Committee  
Managing Director  
"K" Line Pte Ltd



**MR. ALOYSIUS SEOW**  
Councillor  
Chairman, Services  
Committee  
Chief Operating Officer  
Ocean Tankers Pte Ltd



**MR. NICHOLAS SANSON**  
Councillor  
Chairman, Legal &  
Insurance Committee  
Senior Vice President &  
Head of Marine, Asia  
Marsh (Singapore) Pte Ltd



**MS. SEONG KOON WAH SUN**  
Councillor  
Chairperson, Young  
Executives Group  
Managing Director,  
Global Shipping  
International Markets  
Bayerische Hypo-und  
Vereinsbank AG



**MR. KAW JIT KEE**  
Councillor  
Executive Director  
New Econ Line Pte Ltd



**MR. ESBEN POULSSON**  
Councillor  
President & Chief  
Executive Officer  
Torm Singapore Pte Ltd



**MR. DOUGLAS ROBINSON**  
Councillor  
Chief Operating Officer  
V. Ships (Asia) Pte Ltd



**MR. RAGNAR NIELSEN**  
Councillor  
President  
Masterbulk Pte Ltd

# SSA COMMITTEES (2007/2009)

## GENERAL AFFAIRS

Mr Patrick Phoon (Chairman)  
Mr Kaw Jit Kee (Vice Chairman)

Deputy Managing Director  
Executive Director

Evergreen Shipping Agency (Singapore) Pte Ltd  
New Econ Line Pte Ltd

## Young Executives Group

Ms Seong Koon Wah Sun (Chairman)

Mr Desmond Chong (Vice Chairman)  
Ms Lisa Teo Lay Seng (Treasurer)  
Ms Agnes Chua (Secretary)  
Ms Rafidah Rahumathullah  
Mr Nick Claridge  
Mr Eric Hoon  
Mr Ng Ee Ping  
Capt Cheong Kwee Thiam  
Mr Linus Lee

Managing Director,  
Global Shipping, International Markets  
Commercial Manager  
Senior Manager  
Broker  
Specialist - APL Terminal Operations  
Broker  
Customer Service  
Manager  
Marine Superintendent  
Port Captain

Bayerische Hypo-und Vereinsbank AG

Sinanju Marine Services Pte Ltd  
Pacific International Lines (Pte) Ltd  
Island Shipbrokers Pte Ltd  
APL Co Pte Ltd  
Fearnleys Asia (Singapore) Pte Ltd  
Griffin Kinetic Pte Ltd  
Kontiki Shipping Pte Ltd  
Neptune Shipmanagement Services (Pte) Ltd  
Stellar Shipmanagement Services Pte Ltd

## FINANCE, INVESTMENT & AUDIT

Mr Goh Teik Poh (Chairman)  
Mr Aloysius Seow (Vice Chairman)

Chief Human Resource Officer  
Chief Operating Officer

Neptune Orient Lines Ltd  
Ocean Tankers Pte Ltd

## INTERNATIONAL COMMITTEE

Mr Kenichi Kuroya (Chairman)  
Mr Kaw Jit Kee (Vice Chairman)  
Capt Surendra Dutt  
Capt. Mukul Bhargava  
Mr Kenneth Chia  
Capt Hardev S Gill  
Mr Jonathan Le Feuvre  
Mr Pang Hoi Onn  
Mr Ragnar Nielsen  
Mr Peter Borup  
Mr Ng Kwang Chiau  
Mr Tan Chin Hee  
Capt Subhangshu Dutt

Managing Director  
Executive Director  
General Manager  
General Manager (Business Development)  
Managing Director  
Operations Manager  
Managing Director  
Senior Manager  
President  
Managing Director  
Senior Vice President  
Executive Director  
General Manager, Research &  
Special Projects  
Assistant General Manager (Trade)  
Human Resource Director  
Deputy President  
Chief Executive Officer

"K" Line Pte Ltd  
New Econ Line Pte Ltd  
Anglo-Eastern Shipmanagement (S) Pte Ltd  
A P Moller Singapore Pte Ltd  
APL Co Pte Ltd  
BP Shipping Pte Ltd Singapore  
Fearnleys Asia (Singapore) Pte Ltd  
IMC Shipping Co Pte Ltd  
Masterbulk Pte Ltd  
Norden Tankers & Bulkers Pte Ltd  
Ocean Tankers (Pte) Ltd  
Pacific Carriers Ltd  
Pacific International Lines (Pte) Ltd  
Regional Container Lines (Pte) Ltd  
Swire Pacific Offshore Services Pte Ltd  
Titan Ocean Pte Ltd  
Torm Singapore Pte Ltd

## TECHNICAL COMMITTEE

Mr Goh Teik Poh (Chairman)  
Mr Nick Roper (Vice Chairman)  
Capt Tomaru Takafumi  
Mr Chang Keen Cheong  
Capt Surendra Dutt  
Capt. Amit Dogra  
Mr Trevor Smith  
Mr T L Low  
Mr Anil Ahuja  
Mr Chan See Yin  
Mr Ragnar Nielsen  
Capt Teh Yoh Huat  
Capt George Solomon  
Mr Teh Eng Hua  
Mr Lim Tau Kok

Chief Human Resource Officer  
Manager, Maritime Service Centre  
Assistant General Manager  
Assistant Manager  
General Manager  
Senior General Manager  
Director, Ship Management  
Country Manager  
General Manager  
Marine Business Manager  
President  
Vice President, Technical Services  
Director, Security  
Vice President  
Director

Neptune Orient Lines Ltd  
Det Norske Veritas Pte Ltd  
"K" Line Pte Ltd  
American Bureau of Shipping  
Anglo-Eastern Shipmanagement (S) Pte Ltd  
A P Moller Singapore Pte Ltd  
BW Shipping Managers Pte Ltd  
Germanischer Lloyd (S) Pte Ltd  
IMC Shipping Co Pte Ltd  
Lloyd's Register Asia  
Masterbulk Pte Ltd  
Neptune Orient Lines Ltd  
Neptune Shipmanagement Services Pte Ltd  
Ocean Tankers (Pte) Ltd  
Pacific Carriers Ltd

## TECHNICAL COMMITTEE (cont'd)

Capt Joseph William  
Mr Sakchai Sangrungs  
Mr Kan Hoi Yuen  
Capt Andre Khir  
Mr Vijay Bhandari  
Mr Manish Srivastava  
Capt Mikkjal Poulsen  
Capt Satnam Singh Kumar

General Manager, Fleet Management  
Assistant General Manager (Technical)  
Regional HSE Coordinator  
Deputy Managing Director  
Technical Manager  
Technical Director  
General Manager  
Deputy Managing Director

Pacific International Lines (Pte) Ltd  
Regional Container Lines (Pte) Ltd  
Shell Eastern Trading (Pte) Ltd  
STET Maritime Education Pte Ltd  
Teekay Shipping (Singapore) Pte Ltd  
Titan Ocean Pte Ltd  
Torm Singapore Pte Ltd  
V. Ships (Asia) Pte Ltd

## Maritime Security Sub-Committee

Capt George Solomon (Chairman)  
Mr Pavan Aga  
Capt Laxmi Salvady  
Mr Tanubrata Wanasurya  
Mr Kelvin Teng  
Capt Ravinder Gour  
Ms Riya Kaur  
Mr Ho Tuck Hoi  
Mr Stephane Vignes

Director, Security  
Assistant General Manager  
Operations Superintendent  
Principal Surveyor  
Marine Management Systems Manager  
Marine Manager  
Senior Claims Executive  
Manager, Maritime Security Department  
HSEQ Manager

Neptune Shipmanagement Services Pte Ltd  
A P Moller Singapore Pte Ltd  
Anglo-Eastern Shipmanagement (S) Pte Ltd  
Det Norske Veritas Pte Ltd  
Lloyd's Register Asia  
Masterbulk Pte Ltd  
Pandisea Pte Ltd  
STET Marine Education Pte Ltd  
Teekay Shipping (Singapore) Pte Ltd

## Tanker Sub-Committee

Mr Vijay Bhandari (Chairman)  
Mr Kumar Sharma  
Capt Surendra Dutt  
Capt Hardev S Gill  
Mr Tham Yew Mun  
Mr Goon Ghen Cheit  
Mr Goh Lam Bee  
Mr Ng Kwang Chiau  
Mr Daniel Chan  
Capt Hamdan Osman  
Mr Francis Chin  
Mr Giosue Vezzuto  
Ms Chia Wen Lin  
Mr Ather Hussein Qureshi

Technical Manager  
Assistant General Manager  
General Manager  
Operations Manager  
Head of Maritime Marketing  
Director  
Marine Conferences Service Manager  
Senior Vice President  
Regional Advocacy Coordinator  
Manager, Technical Services  
General Manager  
Head of Office, Singapore & Jakarta  
Managing Director, Corporate Credit Group  
Fleet Manager

Teekay Shipping (Singapore) Pte Ltd  
A P Moller Singapore Pte Ltd  
Anglo-Eastern Shipmanagement (S) Pte Ltd  
BP Singapore Pte Ltd  
Det Norske Veritas Pte Ltd  
Hong Lam Marine Pte Ltd  
Lloyd's Register Asia  
Ocean Tankers (Pte) Ltd  
Oil Spill Response Limited/ East Asia Response Limited  
Pandisea Pte Ltd  
Petroships Pte Ltd  
Rina Hong Kong Ltd (Singapore) Branch  
The Development Bank of Singapore  
V. Ships (Asia) Pte Ltd

## STCW Working Group

Capt Yeow Kok Kean (Chairman)  
Capt. R. Janardhanan  
Mr Santosh Kumar Khosla  
Mr. Amit Ray  
Capt Lew Kwok Yue  
Mr Ying Hing Leong  
Capt Ravinder Gour  
Capt Lee Eng Siong  
Capt Anthony Khoo  
Capt Rajakanth Thangavel  
Mr Mark Board  
Mr Kelvin Ho  
Capt Satnam Singh Kumar

Director Training Department  
BHSE Manager  
Technical Management - PCTC  
Manager  
Crewing Manager  
Marine Training Manager  
Marine Manager  
Crewing Manager  
Senior Manager  
Manager  
Director Marine Human Resource  
Director of Operations  
Managing Director

Neptune Shipmanagement Services (Pte) Ltd  
Anglo Eastern Ship Management (S) Pte Ltd  
AP Moller Singapore Pte Ltd  
Det Norske Veritas Pte Ltd  
IMC Shipping  
Lloyd's Register Asia  
Masterbulk Pte Ltd  
Ocean Tankers (Pte) Ltd  
PACC Ship Managers Pte Ltd  
Pacific International Lines (Pte) Ltd  
Teekay Shipping Singapore Pte Ltd  
Universal Shipmanagement Pte Ltd  
V. Ships (Asia) Pte Ltd

## SERVICES COMMITTEE

Mr Aloysius Seow (Chairman)  
Mr Kek Beng (Vice Chairman)  
Mr Kenneth Chia  
Mr Frankie Tan  
Mr Goon Ghen Cheit  
Mr K Das Nair  
Mr Tim Madley  
Mr Sim Hee Ping  
Capt Chak Kwok Wai

Chief Operating Officer  
General Manager (Operations)  
Managing Director  
General Manager  
Director  
General Manager  
President  
Managing Director  
Deputy Managing Director

Ocean Tankers(Pte) Ltd  
MOL (Singapore) Pte Ltd  
APL Co Pte Ltd  
Harpers Shipping (Singapore) Pte Ltd  
Hong Lam Marine Pte Ltd  
Inchcape Shipping Services (S) Pte Ltd  
Island Shipbrokers (Pte) Ltd  
Neptune Shipmanagement Services (Pte) Ltd  
NYK Group South Asia Pte Ltd

# SSA COMMITTEES (2007/2009)

## SERVICES COMMITTEE (cont'd)

Mr Seah Kian Hong	General Manager, Agency & Sales Division	Pacific International Lines (Pte) Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Mr Tan Puay Hin	Chief Operating Officer	PSA Corporation Limited
Mr Kan Hoi Yuen	Regional HSSE Coordinator	Shell Eastern Trading (Pte) Ltd
Mr Steven Ang	Assistant Director, Port Operations	Star Cruise Pte Ltd
Capt Mujeeb Ansari	Director (Operations)	Titan Ocean Pte Ltd

## Ship Operations Sub-Committee

Capt Chak Kwok Wai (Chairman)	Deputy Managing Director	NYK Group South Asia Pte Ltd
Capt P Raveendran (Vice Chairman)	Manager	APL Co Pte Ltd
Capt Han Aik Juan	Operations Manager	Barwil Agencies Pte Ltd
Mr Willy Tan	Assistant General Manager	Eastern Navigation Pte Ltd
Mr Law Fook Wah	Operations Manager	Inchcape Shipping Services Pte Ltd
Mr Donald Toh	Assistant General Manager	Jardine Shipping Agencies
Mr Ben C H Chew	General Manager	Keppel Smit Towage Pte Ltd
Mr Kek Beng	General Manager (Operations)	MOL (Singapore) Pte Ltd
Mr Oh Bee Lock	Vice President	PSA Corporation Limited
Mr Gerald R Vytialingam	Senior Market Manager	PSA Marine Pte Ltd
Mr Sazalli Hassan	Operations Manager	Regional Container Lines (Pte) Ltd
Mr Suleiman B Raip	Operations Manager	Tong Joo Shipping Pte Ltd

## Cruise Sub-Committee

Mr Frankie Tan (Chairman)	General Manager	Harpers Shipping (Singapore) Pte Ltd
Mr Steven Ang (Vice Chairman)	Assistant Director	Star Cruise Pte Ltd
Mr Tan Teck Choon	Assistant Operations Manager	Barwil Agencies Pte Ltd
Mr Ng Swee Khoon	Operations Director	CF Sharp Shipping Agencies Pte Ltd
Mr Law Fook Wah	Operations Manager	Inchcape Shipping Services Pte Ltd
Mr Ong Choon Lim	General Manager	Jardine Shipping Agencies
Mr Kek Beng	General Manager (Operations)	MOL (Singapore) Pte Ltd
Mr Foo See Poh	General Manager	NYK Group South Asia Pte Ltd
Mr Bryan Tay	Vice President	Singapore Cruise Centre Pte Ltd
	Business Development/ Marketing	
Mr Keith Lai	Executive Director	Universal Ship Management Pte Ltd
Mr Chris Loo	Operations Manager	V. Ships (Asia) Pte Ltd

## Bunker Sub-Committee

Mr Kan Hoi Yuen (Chairman)	Regional HSSE Coordinator	Shell Eastern Trading (Pte) Ltd
Mr Khorshed Alam	Director	APL Co Pte Ltd
Mr Charles Simon	Operations Manager	Bomin Bunker Oil Pte Ltd
Ms Koo Soo Yong	Marine Sales Manager	BP Marine Fuels
Mr Ho Ting Teck	General Manager	Consort Bunkers Pte Ltd
Mr Wong Suan	Regional Sales Manager	ExxonMobil Asia Pacific Pte Ltd
Mr Lim Teck Cheng	Managing Director	Hong Lam Marine Pte Ltd
Mr Donald Toh	Assistant General Manager	Jardine Port Agencies
Mr Douglass Rait	Marine Consultant	Lloyd's Register Asia
Mr Thiang Cheong Sheng	Vice President	Ocean Tankers (Pte) Ltd
Mr Teo Choo Wee	Assistant General Manager, Fleet	Pacific International Lines (Pte) Ltd
Mr Cecil Cheong	Managing Director	Searights Maritime Services Pte Ltd
Mr Bernard Khoo	Sales Manager	Singamas Petroleum Trading Pte Ltd
Capt Mujeeb Ansari	Director (Operations)	Titan Ocean Pte Ltd

## Training & Development Sub-Committee

Mr Sim Hee Ping (Chairman)	Managing Director	Neptune Shipmanagement Services Pte Ltd
Mr Lai Kah Seng (Vice Chairman)	Auditing Manager	Evergreen Shipping Agency (Singapore) Pte Ltd
Mr Arvin Mohan	Assistant General Manager	A P Moller Singapore Pte Ltd
Mr Ying Hing Leong	Marine Training Manager	Lloyd's Register Asia
Ms May Tham	Human Resource Manager	Pacific International Lines (Pte) Ltd
Ms Florence Tan	Manager, Human Resource & Administration	Regional Container Lines (Pte) Ltd
Mr Mohd Rosdi	Senior Manager, Nautical Department	ST Education & Training Pte Ltd
Ms Tracy Lim	Human Resource Specialist	Teekay Shipping (Singapore) Pte Ltd



## LEGAL & INSURANCE COMMITTEE

Mr Nick Sansom (Chairman)	Senior Vice President & Head of Marine, Asia	Marsh (Singapore) Pte Ltd
Ms Grace Wong (Vice Chairman)	Director, Group Marine Insurance	Neptune Orient Lines Ltd
Mr Kenny Yap	Partner	Allen & Gledhill LLP
Mr Chan Leng Sun	Partner	Ang & Partners
Capt Sanjiv Sethi	Marine Manager	Anglo-Eastern Shipmanagement (S) Pte Ltd
Capt. Mukul Bhargava	General Manager (Business Development)	A P Moller Singapore Pte Ltd
Mr Chris Hall	Vice President	Assuranceforeningen SKULD (Gjensidig) Singapore Representative Office
Mr John Champion	Partner	Clyde & Co
Mr Mike Melwood Smith	Partner/Director	DLA Piper (Singapore) Pte Ltd
Mr Ian Koh	Director	Drew & Napier LLC
Mr Steven Lau	Regional Legal Counsel	IMC Shipping Co Pte Ltd
Mr Chris Grieveson	Partner	Ince & Co International Law Firm
Mr Cheng Kwong Wing	Contract/Legal Manager	Jaya Offshore Pte Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Ms Eunice Lin	Company Secretary	Pacific International Lines Pte Ltd
Ms Orawan McCall	Legal & Contracts Manager	Regional Container Lines Pte Ltd
Mr Govindarajalu Asokan	Partner	Rodyk & Davidson
Mr Robert Drummond	General Manager/Director	The Standard Steamship Owners' P&I Assn(Asia) Ltd

## Marine Insurance Sub-Committee

Ms Grace Wong (Chairman)	Director, Group Marine Insurance	Neptune Orient Lines Ltd
Mr Gan Seng Chee	Partner	Ang & Partners
Mr Lim Jit Koon	Head of Department, Marine	HSBC Insurance (Asia) Limited
Mr Richard Loo	Managing Director	L.C.H. (S) Pte Ltd
Mr Ragnar Nielsen	President	Masterbulk Pte Ltd
Mr Iain Beange	Manager-North Insurance Management Ltd	North of England P&I Association Limited
Ms Jayne Kong	Insurance Manager	Pacific Carriers Ltd
Mr Tan Ing Kee	Claims Manager	Pacific International Lines (Pte) Ltd
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd
Mr Kenneth Kee	Managing Director	Petroships Pte Ltd
Mr Govindarajalu Asokan	Partner	Rodyk & Davidson LLP
Mr John Anagnostopoulos	Insurance Manager	Tanker Pacific Management (Singapore) Pte Ltd
Ms Wendy Ng	Claims Director	The Standard Steamship Owners' P&I Assn(Asia)
Mr Colin Fordham	Managing Director	Thomas Miller (South East Asia) Pte Ltd

## IMO COMMITTEE

Mr Patrick Phoon (Chairman)	Deputy Managing Director	Evergreen Shipping Agency (Singapore) Pte Ltd
Mr Kenichi Kuroya	Managing Director	"K" Line Pte Ltd
Mr Ragnar Nielsen	President	Masterbulk Pte Ltd
Mr Goh Teik Poh	Chief Human Resource Officer	Neptune Orient Lines Ltd
Capt Teh Yoh Huat	Vice President, Technical Services	APL Co Pte Ltd
Capt Surendra Dutt	General Manager	Anglo-Eastern Shipmanagement (S) Pte Ltd
Mr Nick Roper	Manager, Maritime Service Centre	Det Norske Veritas Pte Ltd
Capt Joseph William	General Manager, Fleet Management	Pacific International Lines (Pte) Ltd
Capt Satnam Singh Kumar	Deputy Managing Director	V. Ships (Asia) Pte Ltd
Mr Aloysius Seow	Chief Operating Officer	Ocean Tankers Pte Ltd
Mr Kan Hoi Yuen	Regional HSSE Coordinator	Shell Eastern Trading (Pte) Ltd
Capt Mujeeb Ansari	Director (Operations)	Titan Ocean Pte Ltd
Mr Nick Sansom	Senior Vice President & Head of Marine, Asia	Marsh (S) Pte Ltd
Ms Grace Wong	Director, Marine Insurance	Neptune Orient Lines Ltd
Mr Chan Leng San	Partner	Ang & Partners
Mr Chris Hall	Vice President	Assuranceforeningen SKULD(Gjensidig) Singapore Representative
Mr Jaya Prakash	Managing Director	Pandisea Pte Ltd

## ANNUAL GENERAL MEETING (AGM)



The SSA 11th AGM was held on Friday 15 June 2007 at the M Hotel Singapore and was attended by **93** Ordinary and **14** Associate Members. The Meeting adopted the President's Annual Report and the Association's Activities and Financial Report ended 31 December 2006.

The AGM re-appointed M/S Rohan Mah & partners as the Association's external auditors for 2007/2008.

The AGM re-appointed M/S ComLaw LLC as the honorary legal advisor for the Association for another year.

Being an election year, the AGM was informed that the Secretariat had received 9 nominations for election to the incoming Council (2007/2009). Of the 9 nominations, the following 7 members were elected to the SSA Council (2007/2009):

	COMPANY	NAME OF REPRESENTATIVE	COMPANY POSITION
1	Evergreen Shipping Agency (S) Pte Ltd	Mr. Patrick Phoon	Deputy Managing Director
2	'K' Line Pte Ltd	Mr. Kenichi Kuroya	Managing Director
3	New Econ Line Pte Ltd	Mr. Kaw Jit Kee	Executive Director
4	Neptune Orient Lines Ltd	Mr. Goh Teik Poh	Senior VP, Global Operations & Network*
5	Ocean Tankers (Pte) Ltd	Mr. Aloysius Seow	Chief Operating Officer
6	Pacific International Lines (Pte) Ltd	Mr. S. S. Teo	Managing Director
7	Torm Singapore Pte Ltd	Mr. Esben Poulsson	President

\*Designation at time of election

The Meeting unanimously re-appointed Mr. S. S. Teo and Mr. Chan Tuck Hoi to the SSA Board of Trustees of Properties.

In addition, the AGM further appointed Mr. Patrick Phoon and Mr. Ong Kok Wah to the Board of Trustees.



The seven elected members of the SSA Council (2007/2009) with SSA Secretariat Executive Director.

### COUNCIL

The first meeting of the SSA Council (2007/2008) was held immediately after the 11th AGM on 15 June 2007. During that meeting, the SSA office bearers were elected for a two-year term.

- Mr S. S. Teo, Managing Director of Pacific International Lines (Pte) Ltd, was elected as President.
- Mr. Patrick Phoon, Deputy Managing Director of Evergreen Shipping Agency (S) Pte Ltd was elected as Honorary Secretary.
- Mr. Goh Teik Poh, Senior Vice President Global Operations & Network, Neptune Orient Lines, was elected as Honorary Treasurer.

The SSA Council (2007/2009) currently comprises seven elected Ordinary members, two co-opted Ordinary members and two co-opted Associate members. These four co-opted Members are as follows:

#### **Ordinary:**

- Mr Douglas Robinson, Chief Operating Officer, V Ships (Asia) Pte Ltd
- Mr Ragnar Nielsen, President, Masterbulk Pte Ltd

#### **Associate:**

- Ms Seong Koon Wah Sun, Managing Director, Bayerische Hypo-und Vereinsbank
- Mr Nicholas Sansom, Senior VP & Head of Marine, Asia, Marsh (S) Pte Ltd

The Council met once every two months. It reviewed the reports of the five operational Committees and decided on any major policy decisions for the Association.



## ADMINISTRATIVE & OPERATIONAL COMMITTEES

During the period in review, the SSA Council was supported by two Administrative Committees and four Operational Committees. The Administrative Committees were the General Affairs Committee and the Finance, Investment and Audit Committee, whereas the Operational Committees were the International Committee, the Technical Committee, the Services Committee and the Legal & Insurance Committee.

The re-alignment of Committees was adopted at the last Annual General Meeting where the major change was the merger of the Domestic and Services Committees.

## ADMINISTRATIVE COMMITTEES' REPORTS

### GENERAL AFFAIRS

- The General Affairs Committee was headed by the Honorary Secretary, Mr. Patrick Phoon. Under his direction, all matters pertaining to the Association's public relations, Association's collaterals, social activities and the Secretariat's administrative affairs came under his responsibility.



From left to right: New look of SSA newsletter "Waves", SSA Press Conference.

- Membership

As of 1 June 2008, Membership of the SSA stood at **345** members, of whom **216** are Ordinary Members, **128** are Associate Members and **1** is an Individual Member. The SSA welcomed **57** new members into the Association in the past 1 year since the last AGM.



- Young Executives Group

The Young Executives Group (YEG) was set up to serve as a platform in connecting young shipping executives in the industry by generating greater awareness of the Association activities and also encouraging greater participation. Through these activities, the YEG aims to nurture future leaders for the Association.



Since the last AGM, the YEG has been officially incorporated as a SSA sub-committee under the General Affairs Committee. Now moving into its second year, response continues to be very enthusiastic, with just over 370 volunteers serving on the YEG.

Throughout the year, the YEG has organised networking events, a bowling and soccer competition, sailing with the disabled, amongst other events. The YEG celebrated its 2nd Anniversary with an Anniversary Party held on 6 March 2008 at the Lunar Asian Fusion Bar with over 120 members attending.



Council Member Ms. Seong Koon Wah Sun continues to provide guidance to the members of the YEG in their activities.



#### • Secretariat

The SSA Secretariat is managed by a staff of 9 which is headed by the Executive Director, Mr. Daniel Tan. It also provides secretarial support to the Singapore Maritime Employers Federation (SMEF), the Federation of ASEAN Shipowners' Associations (FASA) and the Safe Navigation & Environment Committee of the Asian Shipowners Forum.

#### • SSA Website

The SSA Secretariat maintains its website at <http://www.ssa.org.sg>. The site has been enhanced to provide information on the Association's latest activities with regular updates on seminars, talks, courses and cocktail gatherings. Copies of SSA circulars and press releases are also posted immediately on the website.

Members and non-Members alike can easily access the posted information and sign up for various activities on-line. In addition, the website offers advertising opportunities at very competitive rates.

- Relations with Local Bodies

The SSA continued to maintain strong working relationships with the various relevant government agencies, which include the Maritime and Port Authority of Singapore (MPA), the Singapore Customs (SC), the Immigration and Checkpoints Authority (ICA) and other related government agencies.

SSA is also represented on the board, advisory committees and working committees of several government statutory departments. Likewise, some of these government agencies are also invited to participate in several SSA Committees as observers.

Dialogue and exchange sessions are organised frequently to ensure strong communications between SSA and the various agencies to ensure there is a common understanding of the needs and issues within the industry.

The SSA is a member of the Singapore Business Federation.

A close working relationship is also maintained with other maritime related organisations like the Singapore Maritime Officers' Union (SMOU), the Singapore Organisation of Seamen (SOS), the Singapore National Shippers' Council (SNSC), the Singapore Maritime Academy (SMA), Association of Singapore Marine Industries (ASMI) and the Singapore Maritime Foundation (SMF).

The SSA also plays an active role in promoting the maritime industry with ASMI, MPA and SMF through the various MaritimeONE initiatives.



Launch party of “maritime” pictorial magazine - a project undertaken by MaritimeONE partners ASMI, MPA, SMF and SSA to portray the vibrant careers available in the maritime industry.

- Relations with Foreign and International Bodies

Regionally, the SSA is an active member of the Federation of ASEAN Shipowners' Associations (FASA) and the Asian Shipowners Forum (ASF).

In May 2007, members of the ASF unanimously agreed to set up a permanent secretariat in Singapore, after a decade of lobbying by FASA. The SSA assisted in setting up the permanent office and also played host to the Chairmen of the seven member shipowner associations of the ASF in a July 2007 meeting to appoint the first Secretary General of the ASF permanent office.

After much deliberation, Mr. Wang Cheng, then, Vice General Manager of the Transportation Division, COSCO (Group) China, was appointed.

The SSA participated in the FASA 36th Executive Committee Meeting in Busan, Korea on 28 May 2007 and the 37th Executive Committee Meeting in Ho Chi Minh City, Vietnam on 24 August 2007.

The SSA also participated in the FASA 33rd Annual General Meeting in Bangkok, Thailand on 30 November 2007.

As a member of FASA, the SSA was nominated to chair the ASF Safe Navigation and Environment Committee (SNEC). In conjunction with the FASA 33rd AGM, the 14th Interim Meeting of the ASF SNEC was held in Bangkok on 30 November 2007.



The SSA also sent a delegation comprising 11 participants to the 17th ASF which was held from 2 to 4 June 2008 in Boao, Hainan Province, China.



### The 17th Asian Shipowners' Forum 第 17 届亚洲船东论坛年会



Internationally, the SSA is a member of the International Chamber of Shipping (ICS). It also maintains good working relationships with various international organisations such as the International Maritime Organisation (IMO), the International Association of Independent Tanker Owners (INTERTANKO), the Baltic and International Maritime Council (BIMCO), International Association of Dry Cargo Shipowners (INTERCARGO), the International Group (IG) of P & I Clubs and the International Association of Classification Societies (IACS).

Following the establishment of the Regional Agreement on Combating Piracy & Armed Robbery Against Ships in Asia (ReCAAP) Information Sharing Centre (ISC) in Singapore in November 2006, the Association has also developed close ties with the ISC in its ongoing efforts to help safeguard ships in Asia.

#### • SSA 22nd Anniversary Gala Dinner

The SSA celebrated its 22nd Anniversary with a Gala Dinner at the Raffles Ballroom, Raffles City Convention Centre on 21 September 2007. The Guest-of-Honour for the Gala Dinner was the Senior Minister of State for Finance & Transport, Mrs. Lim Hwee Hua. The event was attended by a record 1,230 members, guests and associates of SSA.





- Members' Get-Together

The SSA organises quarterly evening Cocktail get togethers for its members to interact and network. The get-togethers organised by the Association during the year in review have been increasingly well-attended by members and representatives from the shipping-related government departments, with the number of participants steadily increasing with each event.



The Association deeply appreciates the companies that came forward to sponsor the cocktails and looks forward to other members' contributions for future events.

- Educational Awards

In keeping with its past practice, the Association continued to provide academic awards to deserving top graduates of the Singapore Maritime Academy's maritime diploma courses, namely the Diploma in Marine Engineering, the Diploma in Nautical Studies and the Diploma in Maritime Transport and Technology.

- Talks & Seminars

Given the dynamic, ever-changing nature of the maritime sector, the Association regularly organises talks and seminars to keep its members informed and up-to-date as to the latest developments affecting members of the shipping industry. The SSA has had the pleasure and good fortune to be able to invite distinguished and highly-qualified speakers to share their experiences and expertise with the Association's members.



These talks and seminars were well participated by members and friends of the shipping industry. The SSA will continue to organise more talks and seminars to update members on the current trends and developments in the shipping world.





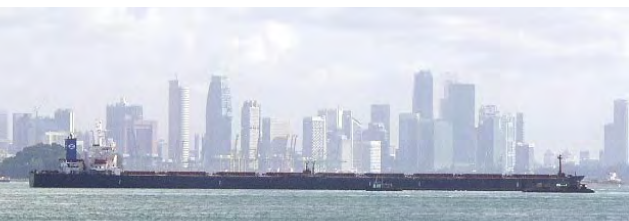
#### List of SSA Talks in the past year

S/NO	EVENT	SPEAKERS	DATE
1	The Scope of P & I Cover & Cargo Liabilities	Ms. Wendy Ng, Claims Director, Charles Taylor Mutual Management (Asia) Pte Ltd	11 July 2007
2	Regulatory Developments Now and In The Future – A Class Perspective?	Mr. Tor Svensen, Chairman, International Association of Classification Societies	7 September 2007
3	Actual & Documentary On-Deck Carriage of Cargo: Can the Hague-Visby Rules Still Apply?	Mr. Govind Asokan, Partner, Rodyk & Davidson	10 October 2007
4	Feedback Session on the Cross Border Currency/Bearer Negotiable Instruments Reporting Regime (CBCRR)	Commercial Affairs Department, Singapore Police Force	16 October 2007
5	Preparedness & Response to Oil Spill Shipping Incidents	Mr. Alexandre Nicolau, Technical Advisor, Oil Spill Response & East Asia Response Limited	6 November 2007
6	2008 Economic Outlook for the Shipping Industry	Mr. Yves Bogni and Mr. Dominic Schnider, UBS Wealth Management Research	29 January 2008
7	Attractive Tax Incentives for the Shipping Industry – Maximise the Tax Benefits	Ms. Ho Mui Peng, Partner and Ms. Lina Lew, Senior Manager Pricewaterhouse Coopers	26 February 2008
8	Rule ‘B’ Attachments – How to Get Them, How to Avoid Them	Mr. Thomas Tisdale, Partner, Tisdale Law Offices LLC	3 April 2008
9	Liquidity Management for the Shipping Industry – cum – Wine Appreciation Talk	Mr. Melvyn Low, Director, Head, Cash Management Global Transaction Services, Citibank N.A.	22 April 2008
10	The Maritime Labour Convention	Mr. Georg T. Smefjell, Head of Section (Marine Management Systems), Project Manager (ILO Development), Det Norske Veritas Pte Ltd	21 May 2008

#### FINANCE, INVESTMENT & AUDIT

The Finance, Investment and Audit Committee is headed by the Honorary Treasurer, Mr. Goh Teik Poh. He takes charge of all matters pertaining to the Association’s finances, investments, accounts audit and surplus funds of the Association.

The Association is financially strong as reflected in the Audited Financial Statements of the Association for the financial year ended 31 December 2007.



### OPERATIONAL COMMITTEES' REPORTS INTERNATIONAL COMMITTEE

The International Committee is headed by Councilor Mr. Kenichi Kuroya, Managing Director of "K" Line Pte Ltd.

A summary of the main issues that have been addressed by the Committee during the period in review is as follows:

- Piracy & Armed Robbery Updates

The International Committee noted that, while areas such as Bangladesh and the Malacca Straits have specific high-risk areas and locations identified, as well as any mitigating factors such as a decrease in incidents due to increased patrolling in the case of the Malacca Straits on the IMB website, no such qualifiers were listed for the Singapore Straits.

As such, the Committee advised that SSA propose to IMB that similar qualifiers be published for the Singapore Straits so as to avoid any misunderstandings on the part of various industry stakeholders. The Committee also proposed that IMB acknowledge the role played by the littoral States in enhancing security in the Straits of Malacca and Singapore.

- ASEAN Charter

The Committee welcomed the historic adoption of the ASEAN Charter, as the Committee is of the opinion that the integration of ASEAN into a single economic community could have considerable implications for the maritime industry, especially with regard to such issues as ship ownership and crewing.

It was also proposed that the scope of the International Committee be extended to explore the impact of the ASEAN Charter on the whole logistics chain including land-based operations, as well as how the opportunities offered by the Charter could be used to further enhance Singapore's maritime industry.

- Enhancing Safety, Security & Environmental Protection in the Straits of Malacca & Singapore



The Singapore Meeting on the Straits of Malacca & Singapore: Enhancing Safety, Security & Environmental Protection was held from 4 to 6 September 2007. The purpose of the Meeting was to provide a follow-up forum to build on the outcome of the two IMO meetings held in Jakarta (2005) and Kuala Lumpur (2006).

The International Committee welcomed the launch of the Co-Operative Mechanism, which makes provisions for a forum under which user States, the shipping industry and other stakeholders can engage in further discussion on the Straits, as well as to make financial contributions or contributions in kind to a range of projects.

The adoption of the Co-Operative Mechanism will give the littoral States ownership of discussions on the Straits, though the IMO will remain firmly engaged in any future discussions on the project.

In particular, the International Committee was pleased to note that all financial contributions to the Mechanism will be strictly voluntary, and transactions will be made in a clear, transparent fashion.

- The Consultative Shipping Group

The Consultative Shipping Group (CSG) of governments was established in 1962. The Group considers shipping policy issues on the basis of shared commitment to broad principles of free and fair competition, open market access and non-discrimination.

The International Committee was pleased to note that Singapore is expected to participate actively in the CSG following its entry into the Group in September 2007.

In anticipation of an increased role on the part of Singapore in the CSG, the Committee further expressed its hope that the Association would be able to assist in the development of a Singapore position at the CSG.

## TECHNICAL COMMITTEE

Councillor Mr. Goh Teik Poh, Senior Vice President, Global Operations & Network for Neptune Orient Lines Ltd chairs the Technical Committee, which has been re-aligned from the previous Technical, Safety, Environmental & Training Committee. He has two sub-committees under his care, namely the Maritime Security Sub-Committee and the Tanker Sub-Committee.

Provided below is a summary of the main issues that have been addressed by the Committee and its Sub-committees during the period in review:

- Piracy & Armed Robbery

The Committee noted that, according to the Annual Report by the International Maritime Bureau (IMB), the number of piracy and armed robbery attacks worldwide has **increased** compared with 2006. The number of attacks through the end of 2007 had increased to 263, which is 24 more attacks (10% increase) than the 239 reported for 2006.

Among the 263 attacks listed, 169 vessels were boarded and 18 vessels were hijacked. The number of hostages taken has increased, though the number of crew kidnapped or killed has decreased, with 292 hostages taken, 63 kidnapped and 5 killed in 2007, compared to 188 hostages taken, 77 crew kidnapped and 15 killed for 2006.

The pirates and armed robbers boarding vessels were reportedly better-armed with a number of incidents involving guns.

Nigeria and Somalia have been identified as crucial hotspots with 42 reported incidents in Nigeria and 31 incidents in Somalia. Elsewhere, such as South East Asia, these piracy incidents are on the wane due to continued efforts by national authorities. The number of incidents in the Malacca Straits, previously a hotspot, has continued to drop since 2004.

### Incidents of Piracy and Armed Robbery in 2007

	2006	2007	Trend (%. 2006-2007)
Worldwide reported attacks	239	263	+10.04
No. of <b>actual</b> attacks (including hijacks)	176	187	+6.25
No. of <b>attempted</b> attacks	63	76	+20.63
No. of attacks ( <b>actual &amp; Attempted</b> ) whilst ships were underway at high seas	88*	111*	+26.14
No. of attacks ( <b>actual &amp; Attempted</b> ) while ships were at berth or at anchor	150*	145*	-3.33
No. of hijacks	14	18	+28.57

Source: IMB Annual Report 2007

\*: 1 reported attack in 2006 and 7 reported attacks in 2007 did not specify if the ship was at berth, at anchor or underway.



- **Regional Co-Operation Agreement on Combating Piracy and Armed Robbery Against Ships in Asia (ReCAAP)**

The Regional Cooperation Agreement on Combating Piracy & Armed Robbery against Ships in Asia (ReCAAP) is a multi-lateral government-to-government anti-piracy effort. In December 2007, as part of a cooperative agreement, the ReCAAP ISC was given consultative status at the International Maritime Organisation (IMO). ReCAAP currently focuses solely on incidents in Asia, though a number of European states have expressed an interest in participating.

The Committee welcomed the establishment of the ReCAAP ISC in Singapore and expressed the hope that the ISC would be able to work closely with the shipping industry to enhance maritime safety in Asia.



- **Maritime Labour Convention**

Following the adoption of the International Labour Organisation (ILO) Consolidated Maritime Labour Convention (MLC) in February 2006, MPA has been consulting with SSA on how best to adapt Singapore's legislation to comply with the requirements of the MLC.

One particular issue of note would be the required hours of rest specified by the MLC. Currently, Singapore's Merchant Shipping Act prescribes 70 hours of rest for seafarers over a period of 7 days. The MLC, however, provides for 77 hours of rest in any 7-day period. In addition, MPA is considering applying these hours of rest to seafarers on all vessels, including ships on coastal runs as well as ships with frequent ports of call and short turn-around times.



The Committee agreed that while 77 hours of rest might be feasible for long-haul international vessels, it would not be feasible, especially for vessels on coastal runs and vessels with frequent ports of call and short turn-around times.

It was further noted that the hours of rest could not always be achieved simply by increasing manning levels, especially on smaller vessels, since there might not always be sufficient space to accommodate additional crew.

- **Industry Container Best Practice Guidelines**

Following a UK Marine Accident Investigation Board (MAIB) report on the collapse of a stack of containers on board the Annabella, an industry Working Group had been formed to develop a Code of Best Practices for the container industry. It was further noted that this was strictly an industry initiative to develop regulations and best practices for container operations.



As the purpose of the Working Group would be to ensure that the Code of Best Practices would reflect industry requirements, the Technical Committee agreed that SSA should participate in the Working Group.

The Committee noted that a consolidated draft of the Code was considered at the last meeting of the Industry Working Group held on 30 January 2008 in Washington D.C, USA. It was further noted that the draft would need to be streamlined and that the final draft would have to be considered before being circulated to the industry at large for comments.

### **Maritime Security Sub-Committee**

The Maritime Security Sub-Committee is chaired by Mr. George Solomon of Neptune Shipmanagement Services (Pte) Ltd. The Sub-Committee works closely with the MPA, the ICA and the Republic of Singapore Navy (RSN) and the ReCAAP ISC to discuss proposed measures and submissions concerning maritime security and to make the appropriate recommendations including practical measures to improve security arrangements for ships transiting or calling at Singapore and the surrounding region.

- **Piracy and Armed Robbery Reporting**

The Maritime Security Sub-Committee encouraged all SSA members to submit reports of any incidents of piracy or armed robbery occurring in Asian waters to the relevant ReCAAP Focal Points.

The Sub-Committee also noted that the ReCAAP ISC will only publish incident reports after verifying and validating information provided by the participating States. While the Sub-Committee agreed that this may result in some lag between the actual incident and the public release of an incident report, it was agreed with the ReCAAP ISC's intent to generate credible and constructive reports that may be used by all interested parties as opposed to unverified, sensationalized announcements.

- **100% Scanning for Containers Calling at US Ports**  
The Sub-Committee noted, with effect from 1 July 2012, all containers entering US ports have to undergo 100% scanning.

Prior to implementation, trials will be carried out in different ports. As for Singapore, it appears that the trial and actual implementation have been delayed as the necessary equipment are in place as yet.

The challenge facing Singapore would lie in accommodating the high volume of transshipment containers entering Singapore bound for the US.

### **Tanker Sub-Committee**

The Tanker Sub-Committee is chaired by Mr. Vijay Bhandari of Teekay Shipping (Singapore) Pte Ltd. The Sub-Committee engages itself in discussion mainly on issues emerging from the IMO and some local operations.



- **Inert Gas Systems for Tankers**

At MSC 83, a number of decisions were made with regard to the installation of inert gas (IG) systems on tankers under 20,000 dwt. In particular, the Sub-Committee welcomed an agreement that work should consider measures for new ships, taking into account the different operational demands on chemical tankers.

The Sub-Committee noted that there is already commercial pressure from charterers to install IG systems on tankers, and that installation might not necessarily be feasible for smaller tankers.

### **SERVICES COMMITTEE**

The Services Committee is chaired by Councillor Mr. Aloysius Seow, Chief Operating Officer of Ocean Tankers (Pte) Ltd.

Following the adoption of the streamlined SSA Constitution at the 10th Annual General Meeting of the Association in 2006, the Sub-Committees under the former Domestic Committee and Services Committee have been brought within the ambit of the Services Committee.

As such, the Chairman has under his care the Bunkering Sub-Committee, the Cruise Sub-Committee, the Ship Operations & Port Services Sub-Committee and the Training & Development Sub-Committee.

Provided below is a summary of the main issues that have been addressed by the Committee and its Sub-committees during the period in review:

### **Bunkering Sub-Committee**

The Bunkering Sub-Committee is chaired by Mr. Kan Hoi Yuen of Shell Eastern Trading (Pte) Ltd. The Sub-Committee works closely with the MPA to develop and enhance the bunkering industry in Singapore.



- Incentives to Renew Singapore's Bunker Tanker Fleet

The Sub-Committee continued to provide feedback to MPA with regard to various MPA proposals designed to provide the bunkering industry with incentives to update and renew Singapore's bunker tanker fleet, so as to help protect the marine and air environment in and around the Port of Singapore.

In addition to providing an industry perspective on MPA's proposal to revise its Gate System so as to only issue new Harbour Craft Licenses (Bunker Tanker) to oil tankers which are subject to and comply with Regulations 19 and 13 of MARPOL Annex VI, the Sub-Committee has also provided feedback on MPA's initiative relating to harbour craft port dues for bunker tankers.

Under this initiative, MPA has stated that the harbor craft port dues will be waived for 5 years for the new double hull bunker tankers registered before 31 March 2011. At the same time, with effect from 1 January 2009, MPA will also increase the port dues surcharge for bunker tankers over 15 years of age.

- CP 60 Video

The Sub-Committee noted that the current CP 60 training video (produced in 1993) was due for a revamp to incorporate the updates through the years. As such, the Sub-Committee has agreed that SSA should work together with MPA to develop a new CP60 video for free distribution to all ships calling in Singapore.

- Review of CP 60 & CP 77

The Sub-Committee has worked closely with MPA to educate and inform the maritime industry as to the requirements of Singapore Standard Code of Practice for Bunkering (CP 60) and the Singapore Standard Code of Practice for Bunker Surveying (CP 77) through Port Marine Circulars and printed informational placards for distribution to all vessels bunkering in Singapore.

The Sub-Committee, in conjunction with MPA and SPRING Singapore, also reviewed CP 60 and CP 77 to ensure that the two Codes would continue to enhance the efficiency and professionalism of Singapore's bunker industry.

## Summary of Bunker Operations in Singapore

	2003	2004	2005	2006	2007
No. of Quantity Disputes	12	13	25	14	11
No. of Quality Disputes	2	2	4	2	5
Others	-	1	-	-	1
Total No. of Disputes	14	16	29	16	17
No. of Vessels Bunkered in the Port+	21,694	22,804	25,479	27,103	29,729
Total No. of Disputes Against No. Of Vessels Bunkered	0.06%	0.07%	0.11%	0.06%	0.06%

+ MPA source.

- Material Safety Data Sheets

Following the IMO decision to make the carriage of Material Safety Data Sheets (MSDS) mandatory for the transport of MARPOL Annex I cargoes and marine fuel oils, Singapore expressed its concerns over the proposals that cargo-specific MSDS be prepared for all Annex I cargoes, including bunker fuel.



In light of Singapore's position as a major bunkering hub, SSA viewed that providing a cargo-specific MSDS for all Annex I cargoes, including bunker fuel, is impractical due to the large volume of bunker sales (in excess of 30 million tons) every year. Not only would cargo-specific MSDS have a negative impact of bunkering operations, the requirement would also be at odds with requirements imposed by ISO standards.

At the request of MPA, members of the Bunkering Sub-Committee, under the auspices of the SSA IMO Committee, worked closely with MPA and the International Bunker Industry Association (IBIA) to develop a Singapore position emphasising the importance of applying ISO standards to a generic MSDS for bunker fuel as opposed to cargo-specific MSDS.

The proposal was accepted at IMO and will be considered for adoption at the upcoming 84th session of the IMO Maritime Safety Committee in May 2008.

### **Cruise Sub-Committee**

The Cruise Sub-Committee is chaired by Mr. Frankie Tan of Harpers Shipping (Singapore) Pte Ltd. The Sub-Committee works closely with the MPA, the ICA, the Singapore Cruise Centre (SCC) and the Singapore Tourism Board (STB) to develop and enhance the cruise shipping industry in Singapore.

- **Berths for Cruise Vessels**

Due to congestion arising from an increasing number of calls at Singapore and the limited number of available berths at the Singapore Cruise Centre (SCC), the Cruise Sub-Committee continued to express concern that the resultant increase in waiting time and the inability to assign a specific berth to a cruise vessel in advance might have an adverse impact on the development of the cruise sector.

Working closely with MPA, PSA, SCC and the Singapore Tourism Board (STB), a set of guidelines for the assigning of PSA berths to cruise ships has been developed. In addition, guidelines allowing for anchorage operations for cruise ships calling at Singapore have also been developed as a last resort in the event that there are absolutely no other berths available.

- **ICA CREW System**

In 2006, the Immigration & Checkpoints Authority (ICA) implemented the CREW system – an on-line system that will assist in immigration clearance for all vessels.

Members of the Cruise Sub-Committee continued to work closely with ICA to further develop the CREW system with the intent of exploring the feasibility of extending the system to cover crew of cruise vessels calling in Singapore.



## Ship Operations & Port Services Sub-Committee

The Ship Operations Sub-Committee is chaired by Capt. Chak Kwok Wai of NYK Group South Asia Pte Ltd. The Sub-Committee works closely with the MPA to develop and enhance ship operations and local port services.



- **MPA Maritime Safety Working Group**  
In 2005, MPA formed a Maritime Safety Working Group (MSWG) to work on various projects relating to safety issues in Singapore waters. Capt. P. Raveendran, Director of Operations for APL Co Pte Ltd, Capt. Joseph William, General Manager (Fleet Management) for Pacific International Lines (Pte) Ltd and Capt. Mohamed Zein bin Ismail, Operations Manager for Hong Lam Marine Pte Ltd serve as SSA's representatives on the MSWG.

The MSWG was tasked to develop and implement internationally-agreed and recognised signals to assist vessels transiting the Singapore Straits, enhancing the safety of navigation. Trials to assess the effectiveness of the night signal (three all-round green lights in a vertical line) have been successful.

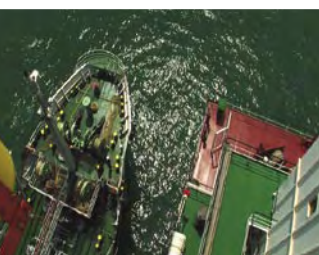
The Sub-Committee was pleased to note that initial trials were successful and continues to assist MPA in generating additional data to facilitate submission of the signals for adoption at an international level.

- **Workplace Safety & Health (WSH) Act**  
From 1st March 2006, the Factories Act had been repealed and replaced by the Workplace, Safety and Health Act. This Act and the WSH (Risk Management) Regulations 2006 which comes into effect from 1 September 2006 places great emphasis on Safety and imposes strict responsibility and liability on all stakeholders.

The Sub-Committee met with representatives from the Ministry of Manpower (MOM) in October 2007 to engage MOM directly with regards as to how the WSHA has imposed constraints on some routine maintenance tasks for ships.

At the meeting, MOM re-affirmed that their principal concern was that safety cannot be compromised, especially since deaths have been the result of workplace-related accidents. MOM further confirmed that the WSHA is merely a framework, and that it is the responsibility of the stakeholders to come up with means to achieve the goals set forth by the WSHA.

As such, it was agreed that stakeholders work together to develop a set of guidelines for some common routine tasks that ships might need to complete whilst in port that are satisfactory for all parties concerned. This would simplify the process by which the terminals could grant approval to a ship seeking to carry out these tasks.





- Shortage of Crew for Harbour Craft

In light of the increasing shortage of trained crew available to man harbour craft, the Sub-Committee has worked closely with MPA, MOM and other relevant stakeholders to explore ways to address the issue. Some of the options explored include streamlining training programs, maximising the utility of the existing pool of manpower as well as facilitating the hiring of crew from alternative sources.

- Cross Border Currency/Bearer Negotiable Instruments Reporting Regime (CBCRR)

Following its adoption by Parliament in August 2007, the Cross Border Currency/Bearer Negotiable Instruments Reporting Regime (CBCRR) took effect from 1 November 2007. Under the CBCRR, all persons who move currency or bearer-negotiable bonds (CBNI) with a total value exceeding S\$30,000 or its equivalent in foreign currency into or out of Singapore are required to make a declaration.

Following its entry into force, the Sub-Committee, along with the Cruise Sub-Committee, has discussed with the Commercial Affairs Department of the Singapore Police Force to determine how the requirements of the CBCRR may be reconciled with operational requirements for the maritime industry.

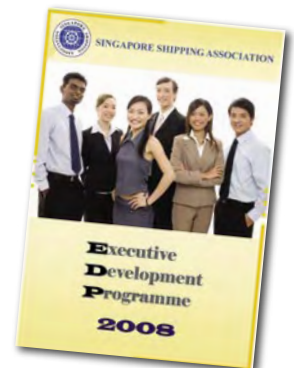
### Training & Development Sub-Committee

Formerly known as the Vocational Training Sub-Committee, the Training & Development Committee is chaired by Mr. Sim Hee Ping of Neptune Shipmanagement Services (Pte.) Ltd. The role of the Sub-Committee is to assist shipping staff in upgrading their professional skills, and to support and cooperate with other educational institutions in providing executive training courses for the shipping industry.

The Sub-Committee is currently in the process of updating and renewing the courses offered by the Association under the SSA Skills Training & Development Program to ensure that the courses stay relevant to current demands.

The Program currently offers the following shipping and shipping-related courses:

- Principles of Shipping Documentations & Practices
- Principles of Shipping Operations & Practices
- Effective Written Communication in the Shipping Industry
- Container Management
- Marine Insurance
- Shipping Law & Disputes
- 1-Day Course on the Code of Practice for Bunkering (CP 60:2004)
- Understanding Import/Export Techniques and Documentation
- Principles of Shipbroking & Chartering
- 1-Day Course on the Basics Of Dangerous Goods Management
- 1-Day Course on Introduction to Shipping



The Association also cooperates with the Singapore Maritime Academy and the MPA on the following course programmes:

- Certificate of Performance (COP) Programme
- Diploma in Ship Operations & Management (DSOM)



## LEGAL & INSURANCE COMMITTEE

Chaired by Councillor Mr. Nick Sansom, Senior Vice President, Head of Marine, Asia of Marsh (Singapore) Pte Ltd, the Legal & Insurance Committee reviews proposed international conventions and domestic legislation that would affect Singapore's shipping industry.

In addition to the Legal & Insurance Committee, Mr. Sansom has one sub-committee under his care, namely the Marine Insurance Sub-Committee.

Some of the issues discussed were:

- **UNCITRAL Draft Transport Law**

The Committee continued to monitor developments and issues emerging on the continued discussion on the UNCITRAL Draft Transport Law. The Members have had some very active discussions and good exchanges on the proceedings at the ICS Legal Committee and that of the UNCITRAL Working Group III.

- **Crimes Committed on Ships**

At the 93rd session of the IMO Legal Committee held in October 2007 in Panama, India and the Comité Maritime International (CMI) proposed draft guidelines for adapting the national legislation of Flag and Coastal States to address crimes committed on ships.

While the Legal Committee agreed that protection of seafarers was of the utmost importance, it was further agreed that, from Singapore's perspective, it might not be feasible for Singapore as a Flag State to investigate crimes committed outside of its territorial waters.

- **Wreck Removal Convention**

The Legal Committee continued to provide feedback on the possible implications ratification of the Wreck Removal Convention might have on Singapore's maritime industry. The Convention will provide a legal basis for coastal States to remove, or have removed, shipwrecks that may adversely affect the safety of lives, property, or the environment when located outside the territorial sea.

As the Convention will cover ships of 250 dwt and above, the main issue of concern for the Committee was that it might not be feasible or viable to impose compulsory insurance on smaller ships in the 250-300 dwt range.

- **The International Convention on Liability & Compensation for Damage in Connection with the Carriage of Hazardous & Noxious Substances (HNS) by Sea**

The Legal Committee agreed to continue monitoring the development of the HNS Convention. Of particular concern to the Committee would be any adverse impact Singapore's ratification of the Convention might have on owners.

The Legal Committee was pleased to note that the declaration of cargo required by States that have ratified the Convention will not apply to transshipment cargo. Instead, only imported cargo would have to be included in the declaration of contributing cargo. This was an issue of concern in light of Singapore's position as a major transshipment hub.



### Marine Insurance Sub-Committee

The Marine Insurance Sub-Committee is chaired by Ms. Grace Wong of Neptune Orient Lines Limited. The Sub-Committee's role is to monitor and review insurance issues that affect the shipping community.

- **Singapore Arbitration**  
Working closely with the Singapore Chamber of Maritime Arbitration and the Singapore Maritime Federation as well as a number of Singapore lawyers, the Marine Insurance Sub-Committee continued to work on drafting an Arbitration Clause allowing for Singapore arbitration that would be acceptable to the BIMCO Documentary Committee.
- **War & Terrorism Cover for IMO Liability & Compensation Conventions**  
With regard to the IMO liability and compensation conventions, problems may arise when shipowners are required to obtain State-approved certificates of financial responsibility in relation to liability under the conventions, but the insurance cover available for war/terrorism risks may be insufficient and subject to market exclusions.

The Sub-Committee noted that, whilst a solution to the problem was agreed in the context of the Athens Convention 2002, IMO has stated that the solution found in relation to the Athens Protocol was a special case which could not be copied, and that, in relation to the other Conventions, the market would have to find and present a commercial solution.

### IMO COMMITTEE

At the 2nd Meeting of the SSA Council (2007/2009) held on 26 July 2007, it was agreed that a SSA IMO Committee be formed to discuss and provide MPA with industry feedback to various issues deliberated at the IMO. The MPA welcomed this initiative as it assisted them in developing a Singapore position with regard to various IMO issues.

Chaired by Councillor Mr. Patrick Phoon, Deputy Managing Director, Evergreen Shipping Agency (Singapore) Pte Ltd, the IMO Committee comprises members drawn from all 4 SSA Operational Committees for their expertise, as well as the 4 Chairmen of the Operational Committees.

To assist the IMO Committee in their work, MPA has agreed to conduct briefings for the Committee both prior to and immediately after major meetings of the various IMO Committees such as the Marine Environment Protection Committee (MEPC) and the Maritime Safety Committee (MSC).

In addition to the work done on Material Safety Data Sheets, the Committee has also worked closely with MPA to develop a Singapore position on the ongoing review of MARPOL Annex VI to lower sulphur content in marine fuels. Following MEPC 57, the Committee was pleased to note that the limits on sulphur content set by MEPC retained the principles set forth by industry with regard to the need for goal-based compliance options, the need to stimulate technical innovation and the need to establish both short-term and long-term goals.



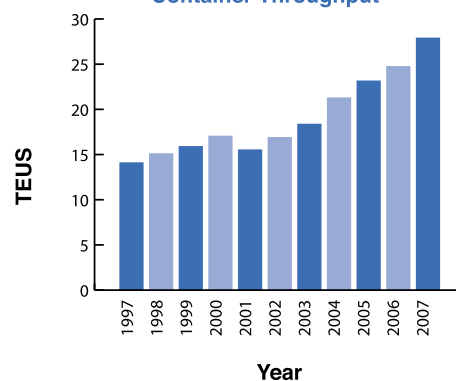
# PORT STATISTICS

Source: Maritime & Port Authority of Singapore  
As at 12 June 2008

## Container Throughput

Year	Container Throughput (million TEUS)
1997	14.14
1998	15.14
1999	15.94
2000	17.09
2001	15.57
2002	16.94
2003	18.41
2004	21.32
2005	23.19
2006	24.79
2007	27.94

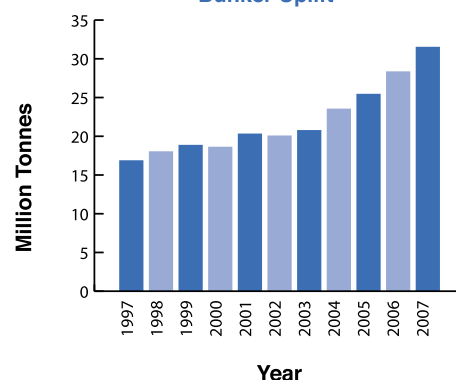
## Container Throughput



## Bunker Uplift

Year	Bunker uplift (million tonnes)
1997	16.90
1998	18.06
1999	18.89
2000	18.65
2001	20.35
2002	20.10
2003	20.80
2004	23.57
2005	25.48
2006	28.38
2007	31.55

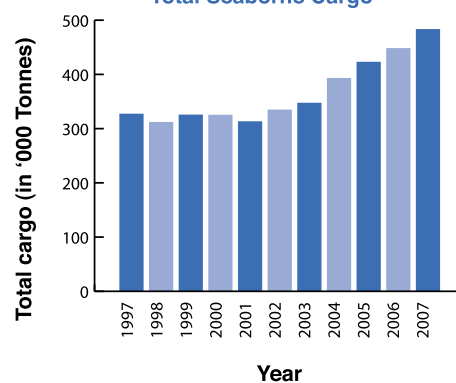
## Bunker Uplift



## Total Seaborne Cargo (in '000 Tonnes)

Year	Total Cargo	General Cargo		Bulk Cargo	
		Containerised	Conventional	Oil	Others
1997	327,506.70	170,140.10	15,418.60	129,786.60	12,161.30
1998	312,322.10	160,317.90	12,650.40	127,168.00	12,185.80
1999	325,902.20	176,568.60	11,984.80	124,385.70	12,963.10
2000	325,591.10	185,857.00	13,719.80	113,329.40	12,684.90
2001	313,487.00	171,208.60	14,867.10	113,759.10	13,652.20
2002	335,155.90	183,954.90	14,565.60	120,667.30	15,968.10
2003	347,694.10	191,687.60	14,759.90	123,374.70	17,872.00
2004	393,417.60	223,503.30	17,378.20	129,328.20	23,207.90
2005	423,267.60	241,973.00	20,291.10	137,826.20	23,176.30
2006	448,503.90	258,553.00	22,840.30	153,029.50	14,081.20
2007	483,616.10	289,094.20	25,823.20	157,382.30	11,316.40

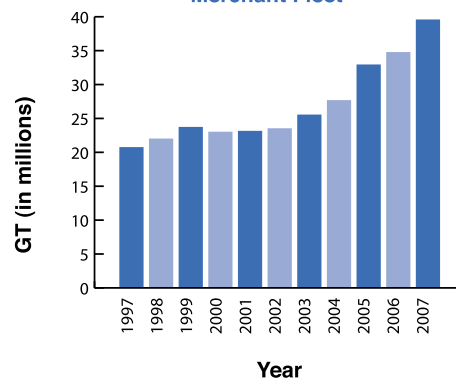
## Total Seaborne Cargo



## Merchant Fleet

Year	GT(millions)	No of Vessels
1997	20.77	3,380
1998	22.03	3,412
1999	23.75	3,360
2000	23.04	3,335
2001	23.17	3,353
2002	23.55	3,355
2003	25.57	3,063
2004	27.70	3,109
2005	32.96	3,219
2006	34.79	3,249
2007	39.60	3,553

## Merchant Fleet





# SSA FLEET STATISTICS SUMMARY

## Ships Owned, Managed and/or Operated By SSA Members (Ships > 1000 GT) As at 19 June 2008

VESSEL TYPE	No. of Vessels	GT	DWT	TEU
Bulk Carrier	343	12,030,058	21,831,756	1,738
Container Ship	525	14,110,247	16,221,435	686,359
Chemical Tanker	220	3,437,917	5,721,075	-
General Cargo Ship	109	1,846,518	2,524,514	66,715
Liquefied Gas Carrier	137	3,088,648	2,993,578	114,974
Miscellaneous	29	646,563	800,535	-
Non-Propelled Barge	67	141,719	199,635	-
OBO Carrier	15	662,611	1,186,880	-
Offshore Supply Vessel	63	125,856	47,168	-
Oil Tanker	319	8,461,146	15,535,571	-
Passenger Ferry	2	28,417	2,591	-
Product Tanker	156	3,856,466	7,149,568	-
Tug	21	33,361	31,150	-
Vehicle Carrier	17	771,386	255,745	13,000
Very Large Crude Container	74	9,635,922	18,386,406	-
<b>TOTAL VESSELS</b>	<b>2,097</b>	<b>58,876,835</b>	<b>92,887,607</b>	<b>882,786</b>

## Vessels and Tonnage by Register - Owned, Managed and/or Operated by SSA members (Ships > 1000 GT) As at 19 June 2008

REGISTRY	No. of Vessels	GT	DWT	TEU
Antigua & Barbuda	14	194,841	255,432	12,546
Bahamas	87	2,243,035	3,520,738	19,569
Belize	2	2,102	2,965	-
Bermuda	3	231,781	412,844	-
Bolivia	1	3,738	6,661	-
Cambodia	1	2,479	4,300	-
Cayman Islands	2	48,504	77,564	-
China	12	130,094	228,875	580
Croatia	1	39,422	75,100	-
Cyprus	23	559,757	862,673	4,534
Denmark	2	29,744	43,755	-
France	3	336,615	629,784	1,740
Germany	24	1,658,666	1,834,795	1,067
Gibraltar	3	10,917	22,920	1,055
Greece	1	60,007	107,161	-
Hong Kong	132	5,176,397	8,523,840	49,776
India	7	172,817	249,702	-
Indonesia	43	166,944	222,806	5,668
Isle of Man	8	164,284	194,983	2,508
Italy	7	167,636	365,610	-
Japan	3	133,106	129,455	9,100
Kiribati	2	6,068	9,282	-
Korea	2	18,051	26,144	653
Liberia	45	2,385,703	3,711,347	15,993
Madeira	1	1,552	1,648	-
Malaysia	96	2,712,686	4,269,050	2,086
Malta	19	265,185	420,552	1,203
Marshall Islands	59	2,686,766	4,573,157	53,557
Mexico	4	238,654	433,738	-
Mongolia	8	48,488	74,733	-
Myanmar	5	43,476	50,175	-
Netherlands	1	9,300	3,200	-
Norway	15	469,474	805,867	6,645
Panama	322	10,716,349	17,991,586	104,388
Philippines	2	19,820	28,916	-
Qatar	1	47,300	54,000	-
Russia	2	21,828	28,619	562
Singapore	1,024	25,425,809	38,910,048	545,910
St Kitts & Nevis	3	3,759	1,586	-
St Vincent & The Grenadines	8	98,051	138,125	490
Thailand	26	416,226	593,140	19,764
Turkey	1	38,433	74,044	-
Tuvalu	9	145,314	213,206	-
United Kingdom	49	1,331,254	2,312,097	22,370
Vanuatu	1	29,732	52,301	-
Vietnam	9	164,671	259,774	1,022
<b>Total Vessels</b>	<b>2,097</b>	<b>58,876,835</b>	<b>92,887,607</b>	<b>882,786</b>

## Honorary Member

Mr Yeo Cheow Tong

## Individual Member

Capt Alpha Abraham

### BUSINESS TYPE SHIPOWNERS - OCEAN-GOING SHIPS

BUSINESS TYPE	REF	TEL
"K" Line Pte Ltd	Or-2	62156215
A P Moller Singapore Pte Ltd	Or-4	63183601
AET Tankers Pte Ltd	Or-6	61002288
Altus Shipping Pte Ltd	Or-7	63233500
ANL Singapore Pte Ltd	Or-10	63233119
Brostrom Tankers Singapore Pte Ltd	Or-24	62731122
Celeste Holding Pte Ltd	Or-29	68371555
COSCO (Singapore) Pte Ltd	Or-37	68850910
Cosmo Chartering Pte Ltd	Or-39	62224610
Crystal Water Navigation Pte Ltd	Or-42	63331600
Daiichi Chuo Shipping (Singapore) Pte Ltd	As-25	63243010
Diamond Tanker Pte Ltd	Or-46	63382000
EP Carriers Pte Ltd	Or-53	62227788
Epic Product Carriers Pte Ltd	Or-54	65388557
Far Glory Holdings Pte Ltd	Or-60	63398988
Felix Maritime Pte Ltd	Or-61	62227911
Gearbulk (Singapore) Pte Ltd	As-38	65004000
Gemadep (S) Pte Ltd	Or-65	62231059
Genshipping Pacific Line (Pte) Ltd	Or-66	63363533
Getax Ocean Trades Pte Ltd	Or-67	68367798
I.M. Skaugen Marine Services Pte Ltd	Or-85	62266006
IMC Shipping Co Pte Ltd	Or-87	63362233
J.Lauritzen Singapore Pte Ltd	Or-89	62758000
KGJS (Singapore) Pte Ltd	As-62	64112200
Kumiai Navigation (Pte) Ltd	Or-99	65327001
Masterbulk Pte Ltd	Or-106	62296100
MC Shipping Pte Ltd	Or-107	64231045
Mercator Lines (Singapore) Pte Ltd	Or-110	62209320
MSI Ship Management Pte Ltd	As-76	65172400
Neptune Orient Lines Limited	Or-114	62789000
Norden Tankers & Bulkcarriers Pte Ltd	Or-118	63954233
Odjell Singapore Pte Ltd	Or-124	63491300
Pacific Carriers Ltd	Or-130	67333500
Pacific Eagle Lines Pte Ltd	Or-131	62729828
Pacific International Lines (Pte) Ltd	Or-132	62218133
Pacmar Shipping Pte Ltd	Or-134	62213608
Parakou Shipping Pte Ltd	Or-137	65368838
QC Shipping Pte Ltd	Or-143	62270020
Regional Container Lines (Pte) Ltd	Or-144	62200388
Shell Tankers (Singapore) Private Limited	Or-158	63848000
Shreyas World Navigation Pte Ltd	Or-160	64130560
Simatech Shipping Pte Ltd	Or-161	62233859
Songa Shipping Pte Ltd	Or-172	63390848
Star Maritime Pte Ltd	Or-176	63242916
STX Pan Ocean Singapore Pte Ltd	Or-181	64616210
Tailwind Shipping Pte Ltd	Or-186	62209277
Thoresen Shipping Singapore Pte Ltd	Or-190	63190630

BUSINESS TYPE	REF	TEL
SHIPOWNERS - OCEAN-GOING SHIPS (cont'd)		
Tolani Shipping (S) Pte Ltd	Or-194	67206720
Torm Singapore Pte Ltd	Or-196	65343431
U-Ming Marine Transport (S) Pte Ltd	Or-203	62899397
United Ocean Ship Management Pte Ltd	Or-205	68545566
Universal Navigation Pte Ltd	Or-206	63241466
Varun Shipping Company Limited, Singapore Branch	Or-210	63207803
Wan Hai Lines (S) Pte Ltd	Or-213	62261588

### SHIPOWNERS - BUNKER TANKERS

Bomin Bunker Oil Pte Ltd	Or-22	62219222
CBS Ventures Pte Ltd	Or-28	62227011
Consort Bunkers Pte Ltd	Or-36	63443008
Feoso Oil (S) Pte Ltd	Or-62	67321732
Global Energy Trading Pte Ltd	As-40	62789133
Golden Island Diesel Oil Trading Pte Ltd	Or-70	62948066
Grandeur Trading & Services Pte Ltd	Or-71	62538266
Hai Soon Diesel & Trading Pte Ltd	Or-72	62938770
Hong Lam Marine Pte Ltd	Or-81	63336577
Ignition Point Pte Ltd	Or-86	67331414
Northwest Resources Pte Ltd	Or-119	63466116
Ocean Tankers (Pte) Ltd	Or-123	68632202
Oxalis Shipping Co Pte Ltd	Or-129	62220679
Palmstone Marine Services Pte Ltd	Or-135	64732460
Prestige Marine Services Pte Ltd	Or-141	62761118
Sentek Marine & Trading Pte Ltd	Or-155	62996630
Singamas Petroleum Trading Pte Ltd	Or-164	62233777
Stellar Shipmanagement Services Pte Ltd	Or-178	65591668

### SHIPOWNERS - TUGS, BARGES & SUPPLY BOATS

Amsbach Marine (S) Pte Ltd	Or-8	67349052
Eastern Navigation Pte Ltd	Or-50	62683222
Jaya Offshore Pte Ltd	Or-91	62651010
Jurong Marine Services Pte Ltd	Or-95	62616681
Keppel Smit Towage Pte Ltd	Or-96	66684222
Kim Heng Marine & Oilfield Pte Ltd	Or-97	67779990
Marina Offshore Pte Ltd	Or-104	62953311
Oil Spill Response and East Asia Response Limited	Or-125	62661566
Pacific Richfield Marine Pte Ltd	Or-133	65382623
Penguin Boat International Limited	Or-139	67769832
PSA Marine (Pte) Ltd	Or-142	63211922
Sea-Shore Marine Pte Ltd	Or-153	62209595
Sindo Damai Singapore Pte Ltd	Or-163	63345100
Smit Singapore Pte Ltd	Or-171	66684222
Swire Pacific Offshore Services Pte Ltd	Or-184	62943088
Tiong Woon Marine Pte Ltd	Or-191	62617888

BUSINESS TYPE	REF	TEL
<b>SHIP MANAGERS</b>		
"K" Line Ship Management (Singapore) Pte Ltd	Or-3	63051100
Anglo-Eastern Shipmanagement (Singapore) Pte Ltd	Or-9	62243119
Apex Ship Management Pte Ltd	Or-11	63048910
B+H Equimar Singapore Pte Ltd	Or-16	63235253
Bernhard Schulte Shipmanagement (Singapore) Pte Ltd	Or-21	62722220
BSM Service Delivery Centre One	As-14	63095000
BW Shipping Managers Pte Ltd	Or-26	63372133
Columbia Shipmanagement (Singapore) Pte Ltd	Or-35	67324144
Cosmic Ship Management Pte Ltd	Or-38	62788233
Da Sin Shipping Pte Ltd	Or-43	62219168
D'Amico Shipping Singapore Pte Ltd	Or-44	65860860
EMS Ship Management (Singapore) Pte Ltd	Or-52	64668551
Executive Ship Management Pte Ltd	Or-57	63240500
Glory Ship Management Pte Ltd	Or-69	65361986
Hanjin Shipping (S) Pte Ltd	Or-74	62227055
I - Ship Pte Ltd	Or-84	65570330
JR Orion Services Pte Ltd	Or-94	62262963
Kontiki Shipping Pte Ltd	Or-98	62220555
Lucky Shipmanagement Pte Ltd	As-67	63388155
M.T.M. Ship Management Pte Ltd	Or-102	62279888
Neptune Shipmanagement Services (Pte) Ltd	Or-115	63714600
Nor Offshore Ltd	Or-117	63198788
NYK Shipmanagement Pte Ltd	Or-122	64167500
OSG Ship Management Asia Pacific Pte Ltd	Or-127	65358289
OSM Ship Management Pte Ltd	Or-128	62212533
Pan-United Shipping Pte Ltd	Or-136	63057368
Rickmers Shipmanagement (Singapore) Pte Ltd	Or-146	63726300
Satsuma Shipping Pte Ltd	Or-149	65570925
Sleipner Shipping Pte Ltd	Or-169	62244317
SM Lito Shipmanagement Pte Ltd	Or-170	62252088
SSC Ship Management Pte Ltd	Or-173	62250630
Svitzer Far East Pte Ltd	Or-182	64122000
Tanker Pacific Management (Singapore) Pte Ltd	Or-187	64335888
Thome Ship Management Pte Ltd	Or-189	62207291
Titan Ocean Pte Ltd	Or-192	63338888
Trademar Pte Ltd	Or-197	62259122
Transocean Shipmanagement (Pte) Ltd	Or-200	62210333
Universal Shipmanagement Pte Ltd	Or-207	67465955
V.Ships (Asia) Pte Ltd	Or-208	68850610
Vanguard Shipmanagement (S) Pte Ltd	Or-209	62976866
World Tankers Management Pte Ltd	Or-215	62996122

**SHIP AGENTS**

"K" Line (Singapore) Pte Ltd	Or-1	62218977
Advance Container Lines (Pte) Ltd	Or-5	62212621
APL Co Pte Ltd	Or-12	63714946
Armada (Singapore) Pte Ltd	Or-13	65112988
Asia Navigation Pte Ltd	Or-14	62231771
Austen Maritime Services Pte Ltd	Or-15	63232066
Baltic Far East Shipping Pte Ltd	Or-17	62206169

BUSINESS TYPE	REF	TEL
<b>SHIP AGENTS (cont'd)</b>		
Barwil Agencies Pte Ltd	Or-18	63954545
Beauford Marine Pte Ltd	Or-19	65599700
Ben Line Agencies (Singapore) Pte Ltd	Or-20	62253522
BSA Transportation Pte Ltd	Or-25	62275268
C F Sharp Shipping Agencies Pte Ltd	Or-27	65367636
C.M.I. Maritime Pte Ltd	As-18	68372079
China Shipping (S) Agencies Pte Ltd	Or-31	65330898
Chinpo Shipping Co (Pte) Ltd	Or-32	62972311
Chipolbal Shipping Pte Ltd	Or-33	62206168
Clipper Bulk (Singapore) Pte Ltd	Or-34	63259460
Costar Shipping Pte Ltd	Or-41	62261900
Delmas Shipping (S) Pte Ltd	Or-45	63377344
Dongnama Shipping (Singapore) Pte Ltd	Or-47	64210708
Eagle Corporation Pte Ltd	Or-48	62227788
EAS Maritime Agencies Pte Ltd	Or-49	65351088
ECL (Singapore) Pte Ltd	Or-51	67740555
Evergreen Shipping Agency (Singapore) Pte Ltd	Or-56	63477188
Far Eastern Services (Pte) Ltd	Or-59	62989355
Foong Sun Shipping (Pte) Ltd	Or-63	63231133
GAC (Singapore) Pte Ltd	Or-64	64771400
Hamburg Sud Singapore Pte Ltd	Or-73	68802935
Hapag-Lloyd (Singapore) Pte Ltd	Or-75	62236119
Harpers Shipping (Singapore) Pte Ltd	Or-76	62211388
Heung-A (Singapore) Pte Ltd	Or-78	65119102
Hiap Woon Shipping (S) Pte Ltd	Or-79	62226511
Horizon Shipping Agencies (S) Pte Ltd	Or-82	62245333
Hyundai Merchant Marine (Singapore) Pte Ltd	Or-83	63399844
Inchcape Shipping Services (S) Pte Ltd	Or-88	64122900
Jardine Shipping Agencies	Or-90	63232716
Johnasia (S) Pte Ltd	Or-93	62235922
Line Fast Pte Ltd	Or-101	62237223
Maersk Singapore Pte Ltd	Or-103	63238323
Maritime 24 (Pte) Ltd	Or-105	67358580
Mediterranean Shipping Company S E A (S) Pte Ltd	Or-108	63277030
Megaports Agencies Pte Ltd	Or-109	62738088
MISC Agencies (Singapore) Pte Ltd	Or-111	62201522
Modern Shipping Agencies Pte Ltd	Or-112	62208558
MOL (Singapore) Pte Ltd	Or-113	62252811
New Econ Line Pte Ltd	Or-116	63193333
Nortrans Shipping Pte Ltd	Or-120	63198799
NYK Group South Asia Pte Ltd	Or-121	62950123
OOCL (Singapore) Pte Ltd	Or-126	64383383
Paterson Shipping Pte Ltd	Or-138	63485766
Poh Tiong Choon Shipping (Pte) Ltd	Or-140	63236888
Richfield Marine Agencies (S) Pte Ltd	Or-145	62250133
Samudera Shipping Line Ltd	Or-148	64031687
Sea Consortium Pte Ltd	Or-150	62239033
Sea Consortium Pte Ltd	Or-150	62239033
Sealion Shipping (S) Pte Ltd	Or-151	63393637
Seamaritime Agency Pte Ltd	Or-152	63333230
Seawell Marine Pte Ltd	Or-154	62257878



BUSINESS TYPE	REF	TEL
<b>SHIP AGENTS (cont'd)</b>		
Shell Eastern Petroleum (Pte) Ltd	Or-156	63848000
Shin Yamato Agencies Pte Ltd	Or-159	62220317
Sin Chiao Shipping Agency (Pte) Ltd	Or-162	62241011
Sinoda Shipping Agency Pte Ltd	Or-167	62272711
Sinose Maritime Pte Ltd	Or-168	62201144
SSC Shipping Agencies Pte Ltd	Or-174	62366288
Star Cruise Pte Ltd	Or-175	62261168
Star Shipping Agencies (S) Pte Ltd	Or-177	62206666
Straits Link Ship Agencies & Management Pte Ltd	Or-179	62259938
Straits Ship Services (Pte) Ltd	Or-180	62986662
Swire Shipping Agencies Pte Ltd	Or-185	63703288
Teekay Shipping (Singapore) Pte Ltd	Or-188	62217988
Toko Line (Singapore) Pte Ltd	Or-193	62209144
Tong Joo Shipping Pte Ltd	Or-195	62211333
Trans-International Shipping & Forwarding (S) Pte Ltd	Or-198	63451066
Transmarine Navigation (Singapore) Pte Ltd	Or-199	63380328
TSKLine (S) Pte Ltd	Or-201	62950123
Tunas (Pte) Ltd	Or-202	62201933
United Arab Shipping Agency Company (Singapore)	Or-204	62755788
Vasco Maritime Pte Ltd	Or-211	62255510
Wallem Shipping (S) Pte Ltd	Or-212	62712611
Winstonnage Agencies Pte Ltd	Or-214	63234322
YangMing Shipping (Singapore) Pte Ltd	Or-216	63724648

## SHIP BROKERS

Braemar Quincannon Private Limited	As-13	65330069
Clarkson Asia Pte Ltd	As-21	63390036
Fearnleys Asia (Singapore) Pte Ltd	As-34	63050988
Hartmann Shipping Asia Pte Ltd	As-45	62263233
HBC Asia Pte Ltd	Or-77	63039111
Island Shipbrokers (Pte) Ltd	As-57	65366466
Jenjosh Energy Pte Ltd	Or-92	67450811
Kennedy Marr Offshore (Singapore) Pte Ltd	As-61	64109450
Maersk Broker Asia Ltd	As-68	63238392
Mentz Decker Asia Pacific Pte Ltd	As-73	68849045
Norstar Shipping (Asia) Pte Ltd	As-81	65331040
Odin Marine (Singapore) Pte Ltd	As-86	63331900
R S Platou (Singapore) Pte Ltd	As-94	63368733
Simpson Spence & Young	As-106	65367988
Team Shipbrokers (S) Pte Ltd	As-116	62225545

## BUNKER SUPPLIERS

Aegean Bunkering (Singapore) Pte Ltd	As-1	65010100
Alliance Oil Trading Pte Ltd	As-3	65570168
BP Singapore Pte Ltd	Or-23	63718888
Bunker House Petroleum Pte Ltd	As-15	62220337
Chevron Singapore Pte Ltd	Or-30	63181288
Costank (S) Pte Ltd	Or-40	68850860
Equatorial Marine Fuel Management Services Pte Ltd	Or-55	62591314

BUSINESS TYPE	REF	TEL
<b>BUNKER SUPPLIERS (cont'd)</b>		
ExxonMobil Asia Pacific Pte Ltd	Or-58	68858737
Global Marine Transportation Pte Ltd	Or-68	62223112
Hin Leong Trading (Pte) Ltd	Or-80	65122588
Innospec Limited Branch Office Singapore	As-53	63366286
Seabridge Bunkering Pte Ltd	As-102	65364198
Searights Maritime Services Pte Ltd	As-103	63441108
Sinanju Marine Services Pte Ltd	As-107	63765066
Singapore Petroleum Company Limited	Or-165	62766006
Total Trading Asia Pte Ltd	As-123	68494242

## BUNKER TRADERS

Fratelli Cosulich Bunkers (S) Pte Ltd	As-36	62208389
Kuo International Bunkering Pte Ltd	Or-100	63184677
Scandinavian Bunkering (Singapore) Pte Ltd	As-101	62207337
Shell Eastern Trading (Pte) Ltd	Or-157	63848000
Standard Oil & Marine Services Pte Ltd	As-112	63240830

## BUNKER SURVEYORS

DNV Petroleum Services Pte Ltd	As-29	67792475
Maritac Pte Ltd	As-71	62718622

## BANKS/SHIP FINANCIERS

Bayerische Hypo-und Vereinsbank AG	As-10	64133568
BNP Paribas	As-12	62101512
Buss Capital Funds Singapore Partnership	As-17	62272426
Citibank N.A., Singapore Branch	As-20	62242622
Commerzbank AG	As-23	63110000
DnB NOR Bank ASA, Singapore Branch	As-28	62206144
DVB Group Merchant Bank (Asia) Ltd	As-32	65113433
Fortis Bank S A/N V, Singapore Branch	As-35	65394988
HSH Nordbank AG, Singapore Branch	As-49	65509000
ING Bank N.V. Singapore Branch	As-52	62326230
Malayan Banking Berhad	As-69	65507133
Mizuho Corporate Bank Ltd	As-75	64230330
Natixis, Singapore Branch	As-77	62241455
Norddeutsche Landesbank Girozentrale	As-79	63231223
Nordea Bank Finland Plc, Singapore Branch	As-80	63176500
OCBC Bank	As-85	65301446
Rabobank International	As-95	65363363
Societe Generale, Singapore Branch	As-110	62227122
Sumitomo Mitsui Banking Corporation (Singapore Branch)	As-115	68820454
The Bank Of Nova Scotia Asia Limited	As-118	63058388
The Development Bank Of Singapore Limited	As-119	68784642
The Hongkong And Shanghai Banking Corporation Ltd	As-120	62398029
UBS AG	As-125	64953278
United Overseas Bank Limited	As-126	65339898

## SHIPPING FUND MANAGERS

FSL Trust Management Pte Ltd	As-37	68363000
Pacific Transportation Asia Pte Ltd	As-87	65122312

BUSINESS TYPE	REF	TEL
<b>SHIPPING FUND MANAGERS (cont'd)</b>		
PST Management Pte Ltd	As-93	64293401
Rickmers Trust Management Pte Ltd	Or-147	63726300

**CLASSIFICATION SOCIETIES**

American Bureau Of Shipping	As-4	62768700
Bureau Veritas	As-16	62752886
China Classification Society, Singapore Office	As-19	63241618
Det Norske Veritas Pte Ltd	As-26	67791266
Germanischer Lloyd (S) Pte Ltd	As-39	68359610
Korean Register of Shipping, Singapore Rep Office	As-63	62213319
Lloyd's Register Asia	As-66	62789444
Nippon Kaiji Kyokai	As-78	62223133
RINA Hong Kong Limited Singapore Branch	As-98	65327737

**P & I / SHIP INSURANCE BROKERS**

Aon Singapore Pte Ltd	As-6	62218222
Asia Capital Reinsurance Group Pte Ltd	As-7	62233111
Assuranceforeningen Skuld (Gjensidig) Singapore Representative Office	As-8	64911125
AXA Corporate Solutions Marine Division, Asia Pacific	As-9	63387288
Benfield Asia Pte Ltd	As-11	65327797
Groupama Transport Singapore Branch	As-43	63257536
HSBC Insurance (Asia) Limited	As-48	62256111
Jardine Lloyd Thompson Private Limited	As-58	63336311
L F Chong Company	As-64	62254778
L.C.H.(S) Pte Ltd	As-65	62213366
Marsh (Singapore) Pte Ltd	As-72	63320288
North Of England P&I Association Ltd (Representative Office)	As-82	64110160
Pandisea Pte Ltd	As-88	67345515
Raetsasia P&I Services Pte Ltd	As-96	62277820
Seasia P&I Services Pte Ltd	As-104	63237732
The Standard Steamship Owners' P&I Assn (Asia) Ltd	As-121	65062896
Thomas Miller (South East Asia) Pte Ltd	As-122	63236577
Willis (Singapore) Pte Ltd	As-128	62219877

**FREIGHT FORWARDERS**

Griffin Kinetic Pte Ltd	As-41	65450133
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**MARINE EQUIPMENT SUPPLIERS**

Engtek Pte Ltd	As-33	62656288
Index-Cool Marine & Industry Pte Ltd	As-51	62881337
Interpool Containers Limited (Singapore Branch)	As-56	62212425
Rolls-Royce Marine Singapore Pte Ltd	As-100	68621901
Teho Ropes & Supplies Pte Ltd	As-117	67448777
Transas Marine Pacific Pte Ltd	As-124	64433061

**MARINE LAWYERS**

Allen & Gledhill LLP	As-2	68907188
Ang & Partners	As-5	62242530
Clyde & Co LLP	As-22	65446500

BUSINESS TYPE	REF	TEL
<b>MARINE LAWYERS (cont'd)</b>		
DLA Piper Singapore Pte Ltd	As-27	65129595
Drew & Napier LLC	As-30	65350733
Haridass Ho & Partners	As-44	65332323
Holman Fenwick & Willan	As-47	65340195
Ince & Co	As-50	65386660
Joseph Tan Jude Benny Advocates & Solicitors	As-59	62209388
Norton Rose (Asia) LLP	As-83	62237311
Rajah & Tann LLP	As-97	65353600
Rodyk & Davidson	As-99	68853673
Stephenson Harwood	As-113	62261600

**MARINE TRAVEL**

Griffin Travel Pte Ltd	As-42	62949377
Instone Singapore Pte Ltd	As-54	62335100

**MARITIME EDUCATION**

ST Education & Training Pte Ltd	As-111	64776688
STET Maritime Education Pte Ltd	As-114	64776688

**MEDIA REPRESENTATIVES**

Helix Media Pte Ltd	As-46	62948500
Marine Money Asia Pte Ltd	As-70	62229456
Petromedia Pte Ltd	As-89	63240920
Seatrade Communications Ltd (Representative Office)	As-105	62942280

**PORT/TERMINAL OPERATORS**

Jurong Port Pte Ltd	As-60	62650666
Portek International Limited	As-90	68731114
PSA Corporation Limited	As-92	62747111
Singapore Cruise Centre Pte Ltd	As-108	65132222
Vopak Terminals Singapore Pte Ltd	As-127	62735677

**SLOP RECEPTIONS**

NSL OilChem Services Pte Ltd	As-84	65133999
Singapore CleanSeas Pte Ltd	Or-166	67781538

**OTHERS**

Cotecna Singapore Pte Ltd	As-24	62782933
Drewry Maritime Services (Asia) Pte Ltd	As-31	62206923
Integrated Learning Systems Pte Ltd	As-55	63966940
Mitsui & Co (Asia Pacific) Pte Ltd	As-74	63213111
PricewaterhouseCoopers	As-91	62363388
Sinspec Marine Services Pte Ltd	As-109	62243088
Svitzer Salvage Asia Pte Ltd	Or-183	62249644



## VELOCITY

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# MEMBERSHIP PARTICULARS & FLEET STATISTICS



In the following pages, we have detailed listings of all SSA Ordinary and Associate members.

We have also included the Fleet Statistics of vessels owned, operated and/or managed by SSA member companies in Singapore, based on responses received prior 12 June 2008.

We would like to thank all SSA members who made this compilation possible.

## LEGEND

### TYPE VESSEL TYPE DESCRIPTION

BC	Bulk Carrier
CC	Combination Carrier
CS	Container Ship
CT	Chemical Tanker
GCS	General Cargo Ship
LGC	Liquefied Gas Carrier
MISC	Miscellaneous
NPB	Non Propelled barge
OBO	OBO Carrier
OSV	Offshore Supply Vessel
OT	Oil Tanker
PF	Passenger Ferry
PT	Product Tanker
TUG	Tug (incl. Anchor Handling Tug and related Supply Vessel)
UV	Utility Vessel
VC	Vehicle Carrier
VLCC	Very Large Crude Carrier